

【表紙】

【提出書類】 外国会社臨時報告書

【提出先】 関東財務局長

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【ファンド名】 ザ・コリア・ファンド・インク

【発行者名】 ザ・コリア・ファンド・インク
(The Korea Fund, Inc.)

【代表者の役職氏名】 社長兼最高経営責任者
(President and Chief Executive Officer)
ジョセフ・クアーク
(Joseph Quirk)

【本店の所在の場所】 アメリカ合衆国 10019 ニューヨーク州ニューヨーク、
ブロードウェイ1633
(1633 Broadway, New York,
New York 10019, U.S.A.)

登記上の所在地
アメリカ合衆国 21201 メリーランド州
ボルチモア、ウェスト・カムデン・ストリート351
ザ・コーポレーション・トラスト・インコーポレーテッド気付
(c/o The Corporation Trust Incorporated
351 West Camden Street, Baltimore
Maryland 21201, U.S.A.)

【代理人の氏名又は名称】 弁護士 門 田 正 行

【代理人の住所又は所在地】 東京都千代田区丸の内二丁目7番2号 JPタワー
長島・大野・常松法律事務所

【事務連絡者氏名】 弁護士 田 中 郁 乃

【連絡場所】 東京都千代田区丸の内二丁目7番2号 JPタワー
長島・大野・常松法律事務所

【電話番号】 03-6889-7000

【縦覧に供する場所】 該当なし

1【提出理由】

ザ・コリア・ファンド・インク(以下、「当ファンド」という。)は、当ファンドの主要な関係法人の異動及び運用体制の変更がありましたので、金融商品取引法第24条の5第4項並びに特定有価証券の内容等の開示に関する内閣府令第29条第2項第2号及び第3号の規定に基づき、本報告書を提出いたします。

2【報告内容】

1. Change of a Major Related Company

Company that is no longer a related company

(1) Company Name, Amount of Capital and Summary of Related Business

(i) Company name

Allianz Global Investors Fund Management LLC ("AGIFM")

(ii) Amount of capital

27.4 billion US dollars (approximately 2,771 billion yen) as of August 31, 2016

(Note) All amounts expressed in US dollar in this document have been converted at the mean of the Telegraphic Transfer Spot Buying and Selling Exchange Rates published by the Bank of Tokyo-Mitsubishi UFJ, Ltd. on September 30, 2016, which was one US dollar to 101.12 yen.

(iii) Summary of related business

The Sub-Administrator provides the Fund with administrative services.

(2) Reason for the Change and Date of the Change

(i) Reason for the change

AGIFM merged into Allianz Global Investors U.S. LLC ("AllianzGI US") (the "Reorganization") effective October 1, 2016. The Reorganization is the next step in Allianz Global Investors' global initiative to operate as "one company" with distinctive investment capabilities and a global brand. AllianzGI US continues to serve as the Fund's

Investment Manager pursuant to the Management Agreement and the Restated Sub-Administration Agreement between AllianzGI US and AGIFM was terminated on October1, 2016.

(ii) Date of the change

October 1, 2016

2. Change in a framework for management of investment

(1) Summary of the Content of the Change

AGIFM merged into AllianzGI US (the “Reorganization”) effective October 1, 2016. The Reorganization is the next step in Allianz Global Investors’ global initiative to operate as “one company” with distinctive investment capabilities and a global brand. AllianzGI US continues to serve as the Fund’s Investment Manager pursuant to the Management Agreement and the Restated Sub-Administration Agreement between AllianzGI US and AGIFM was terminated on October1, 2016. In connection with the Reorganization, AllianzGI US has assumed responsibility for providing the administration services to the Fund under the Management Agreement. The AllianzGI AP portfolio management team responsible for the Fund did not change as a result of the Reorganization. In addition to providing day-to-day portfolio management services, AllianzGI US will continue to provide the same best-in-class client reporting, risk management and legal and compliance services to the Fund that AGIFM previously provided.

As a result, "PART I. INFORMATION CONCERNING FUND, I. DESCRIPTION OF FUND, 1. Outline of Foreign Investment Corporation, (4) Organization of Foreign Investment Corporation, (b) Framework for Management of Investment" of the Foreign Company Annual Report filed on October 24, 2015 was amended as follows.

PART I. INFORMATION CONCERNING FUND

I. DESCRIPTION OF FUND

1. Outline of Foreign Investment Corporation
- (4) Organization of Foreign Investment Corporation
- (b) Framework for Management of Investment

As a result of the Reorganization, AllianzGI US will provide the administration services to the Fund previously provided by AGIFM. AllianzGI US assumed responsibility for the Fund's administration, including, but not limited to, (i) coordinating matters relating to the operation of the Fund, including any necessary coordination among the advisers to the Fund, the custodian, transfer agent, dividend disbursing agent, and recordkeeping agent (including pricing and valuation of the Fund), accountants, attorneys, and other parties performing services or operational functions for the Fund; (ii) providing the Fund with the services of a sufficient number of persons competent to perform such administrative and clerical functions as are necessary to ensure compliance with federal securities laws, as well as other applicable laws, and to provide effective administration of the Fund; (iii) coordinating and providing materials for meetings of the Fund's Board and stockholders; (iv) supervising the preparation by third parties, of such books and records of the Fund as may be required by applicable federal or state law; (v) supervising the preparation by third parties of all federal, state, and local tax returns and reports of the Fund required by applicable law; (vi) preparing or supervising, filing of, and arranging for the distribution of proxy materials and periodic reports to shareholders of the Fund, as required by applicable law; and (vii) providing the Fund with adequate personnel, office space, communications facilities, and other facilities necessary for the Fund's operations.

Subject to the approval or consent of the Board, AllianzGI US also procures the following services on behalf of the Fund: (i) custodian services to provide for the safekeeping of the Fund's assets; (ii) recordkeeping services to maintain the portfolio accounting records for the Fund; (iii) transfer agency services to maintain the stockholder records for the Fund; and (iv) dividend disbursing services for the Fund.

There are no material changes to these services anticipated to occur in the next twelve months. Conditions in the financial markets will not materially affect, nor does AllianzGI

US expect anything to affect, the level, nature and quality of services that will be provided to the Fund including risk management, compliance and other aspects of management of the Fund.

Risk Oversight — The Fund has retained the Manager to provide administrative services. The Manager is immediately responsible for the management of risks that may arise from Fund investments and operations. Some employees of the Manager serve as officers of the Fund, including the Fund's principal executive officer and principal financial and accounting officer. The Board oversees the performance of those functions by the Manager, both directly and through the Committee structure it has established. The Board receives from the Manager a wide range of reports, on both a regular basis and an as-needed basis, relating to the Fund's activities and to the actual and potential risks of the Fund. These include, among others, reports on investment risks, compliance with applicable laws and the Fund's financial accounting and reporting. In addition, the Board meets periodically with the portfolio managers of the Fund to receive reports regarding the portfolio management of the Fund and its performance, including its investment risks, and the Korean market in general.

In addition, the Board has appointed a Chief Compliance Officer ("CCO"). The CCO oversees the development of compliance policies and procedures that are reasonably designed to minimize the risk of violations of the federal securities laws ("Compliance Policies"). The CCO reports directly to the Independent Directors, and the CCO or a member of his team provides presentations to the Board at its quarterly meetings and an annual report on the application of the Compliance Policies. The Board periodically discusses relevant risks affecting the Fund with the CCO at these meetings. The Board has approved the Compliance Policies and reviews the CCO's reports. Further, the Board annually reviews the sufficiency of the Compliance Policies, as well as the appointment and compensation of the CCO.

(2) Date of the Change

October 1, 2016

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