

【表紙】

【提出書類】 外国会社臨時報告書

【提出先】 関東財務局長

【提出日】 令和3年5月28日

【会社名】 ロイズ・バンキング・グループ・ピーエルシー
(Lloyds Banking Group plc)

【代表者の役職氏名】 グループ・キャピタル・マネジメント・アンド・
イシューアンス・ディレクター
リチャード・シュリンプトン
(Richard Shrimpton, Group Capital Management and Issuance
Director)

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(The Mound, Edinburgh EH1 1YZ, UK)

【代理人の氏名又は名称】 弁護士 神 田 英 一

【代理人の住所又は所在地】 東京都千代田区丸の内1丁目1番1号パレスビル3階
クリフォードチャンス法律事務所外国法共同事業

【電話番号】 03-6632-6600

【事務連絡者氏名】 弁護士 芦 澤 千 尋
弁護士 後 藤 知 喜

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クリフォードチャンス法律事務所外国法共同事業

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【縦覧に供する場所】 該当なし

1 【提出理由】

ロイズ・バンキング・グループ・ピーエルシー（以下「LBG」または「Company」という。）のチーフ・エグゼクティブ・オフィサー（以下「Representative」という。）および監査人の異動があったため、金融商品取引法第24条の5第4項および第15項ならびに企業内容等の開示に関する内閣府令第19条第2項第9号および第9号の4の規定に基づき、本外国会社臨時報告書を提出する。

2 【報告内容】

Change in the Representative

(1) Retired Representative

Name	Title	Date of Birth	Date of Change	Number of Shares Owned
António Horta-Osório	Group Chief Executive and Director	January 1964	30 April 2021	23,271,908 ordinary shares of 10p each as of 31 December 2020

(2) Newly-appointed Representative

Name	Title	Date of Birth	Date of Change	Number of Shares Owned	Principal Brief Personal History
William Chalmers	Acting Group Chief Executive and Chief Financial Officer	July 1968	30 April 2021	3,454,344 ordinary shares of 10p each as of 31 December 2020	<p>Skills, experience, and contribution:</p> <p>Significant board level strategic and financial leadership experience.</p> <p>Strategic planning and development, mergers and acquisitions, equity and debt capital structuring and risk management.</p> <p>William has worked in financial services for over 25 years, and previously held a number of senior roles at Morgan Stanley, including Co-Head of the Global Financial Institutions Group and Head of EMEA Financial Institutions Group. Before joining Morgan Stanley, William worked for JP Morgan, again in the Financial Institutions Group.</p>

Change in the auditor

(1) Name of the Auditor to be changed

(i) Name of the retiring Auditor

PricewaterhouseCoopers LLP ('PwC')

(ii) Name of the new Auditor

Deloitte LLP

(2) Date of change

26 April 2021

(3) Date when the retiring Auditor was appointed as an auditor for the Company most recently

The retiring Auditor was appointed as an auditor for the Company in 1995. The date of the appointment could not be specified.

(4) Special notes regarding the opinion, etc. in the audit reports, etc. issued by the retiring Auditor for the past 3 years before the retirement

N/A

(5) Reason and background for the decision or process regarding the change of the Auditor

PwC was the auditor of the Company and its subsidiary and associated undertakings (including the members of Lloyds Bank Group) (the "**Group**") from 1995, and in accordance with legal and regulatory requirements, resigned as auditor following completion of the audit for the year ended 31 December 2020.

A number of firms were invited by the Audit Committee (the "**Committee**") to tender for the external audit mandate. LBG's former auditor, PwC, did not participate. The process, overseen in the first instance by a Selection Committee comprised of members of the Committee, involved representatives meeting with senior management from across the Group. After careful consideration by the Committee, a recommendation was made to the Board for the appointment of Deloitte LLP, which the Board accepted. At the 2021 Annual General Meeting, Deloitte LLP was approved by the shareholders and therefore was appointed as external auditor in place of PwC, with effect from the year ending December 2021.

(6) Comments from the retiring Auditor on the statements of the audit reports, etc. regarding the reason and background mentioned in (5) above

N/A