

【表紙】

【提出書類】 外国会社臨時報告書

【提出先】 関東財務局長

【提出日】 平成30年10月25日

【会社名】 エア・チャイナ・リミテッド  
(中国国際航空股份有限公司)  
(Air China Limited)

【代表者の役職氏名】 財務総監 肖烽  
(Xiao Feng, Chief Financial Officer)

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厦  
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Industrial Zone, Shunyi District, Beijing, China)

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長島・大野・常松法律事務所

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【事務連絡者氏名】 弁護士 及 川 界

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【縦覧に供する場所】 該当なし

## 1 【提出理由】

エア・チャイナ・リミテッド（以下、「当社」という。）は、当社の特定子会社の異動に伴い、金融商品取引法第24条の5第4項及び企業内容等の開示に関する内閣府令第19条第1項及び第2項第3号の規定に基づき、本報告書を提出するものである。

## 2 【報告内容】

- (1) Name, address, name of representative, issued and paid-up capital and content of business of the specified subsidiary:

Corporate name	Air China Cargo
Location of head office	Unit A, Tianzhu Airport Industrial Zone, Beijing, the PRC
Name of representative	SONG Zhiyong
Issued and paid-up capital	RMB5,235,294,118 (JPY85,073,529,418) (Note 1) (Note 2)
Description of business	International scheduled and unscheduled air cargo, mail transport and baggage transport by the way of cargo, as well as aviation maintenance and repair in Mainland, Hong Kong and Macau. Ground services and air express services related to the main business, manufacturing, maintenance and repair of ground equipment, sales of automobiles and spare parts (excluding cars), car rental.

(Note 1) In this Report, the yen amounts in parentheses are calculated at the exchange rate of RMB 1.00 = JPY 16.25 (the mean quotation in the China Foreign Exchange Trade System as of October 18, 2018).

(Note 2) The yen amounts may not correspond to the totals of the relevant figures due to rounding.

- (2) Ownership ratio in Air China Cargo held by the Company before and after the change:

	Before the change	After the change
The ownership ratio in Air China Cargo held by the Company	51%	0%

- (3) Reason for the change and date of the change:

- (a) Reason for the change:

On 30 August 2018, the Company entered into the Disposal Agreement with Capital Holding, pursuant to which the Company conditionally agreed to sell and Capital Holding conditionally agreed to purchase 51% equity interest in Air China Cargo at a consideration of RMB2,438,837,520 (JPY 39,631,109,700). Upon completion of the Disposal, Air China Cargo will cease to be a subsidiary of the Company.

- (b) Date of the change:

Undetermined