

【表紙】

【提出書類】 外国会社臨時報告書の訂正報告書

【提出先】 関東財務局長

【提出日】 平成27年12月17日

【会社名】 シンガポール・ポスト・リミテッド
(Singapore Post Limited)

【代表者の役職氏名】 グループ最高経営責任者 ヴォルフガング・バイヤー
(Wolfgang Baier, Group Chief Executive Officer)

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【縦覧に供する場所】 該当なし

1 【提出理由】

平成27年9月8日に提出した外国会社臨時報告書につき、発行日の延期等、平成27年11月2日に確定した事項があったため、金融商品取引法第24条の5第5項の規定に基づき本外国会社臨時報告書の訂正報告書を提出するものであります。

2 【訂正内容】

訂正箇所は下線で示しております。

(7) Date of Issuance:

<Before Amendment>

No later than 30 November 2015 and in any event, no later than 31 December 2015.

<After Amendment>

29 February 2016

(13) Matters Specially Mentioned in Case of Third-Party Allotment:

<Before Amendment>

(c) Matters Concerning the Conditions of Issuance:

The issuance of 107,553,907 New Shares is subject to certain conditions precedent set out in the Second Investment Agreement, including without limitation, there being no breach of the representations, warranties and undertakings set out in the Second Investment Agreement, the in-principle approval being obtained from the SGX-ST for the listing and quotation of the New Shares on the Main Board of the SGX-ST, the receipt of the approval of Shareholders at an extraordinary general meeting and the approval of the Info-communications Development Authority of Singapore (“IDA”) for the Scheduled Subscriber to become a holder of 12% or more of the total number of voting shares of the Company pursuant to Section 26B of the Postal Services Act (Chapter 237A of Singapore). The Company and the Scheduled Subscriber have agreed that the conditions precedent set out in the Second Investment Agreement shall be satisfied no later than 30 November 2015 (the “Long Stop Date”) and if certain agreed conditions precedent are not fulfilled by the Long Stop Date, the Long Stop Date would be automatically extended to 31 December 2015.

The completion of the Proposed Issuance is not conditional upon the completion of the transactions contemplated by a conditional joint venture agreement by and between Quantum Solutions International Pte. Ltd and Alibaba Investment Limited (the “Joint Venture Agreement”) and vice versa.

The New Shares, when issued and delivered, shall rank *pari passu* in all respects with the existing ordinary shares in the Company (“Shares”).

The subscription price was arrived at following negotiations and represents a discount of approximately 7.89% to the volume weighted average price of S\$1.889 for trades done on the Shares on the SGX-ST on 7 July 2015 (being the preceding full market day up to the time the Second Investment Agreement was signed).

<After Amendment>

(c) Matters Concerning the Conditions of Issuance:

The issuance of 107,553,907 New Shares is subject to certain conditions precedent set out in the Second Investment Agreement, including without limitation, there being no

breach of the representations, warranties and undertakings set out in the Second Investment Agreement, the in-principle approval being obtained from the SGX-ST for the listing and quotation of the New Shares on the Main Board of the SGX-ST, the receipt of the approval of Shareholders at an extraordinary general meeting and the approval of the Info-communications Development Authority of Singapore (“IDA”) for the Scheduled Subscriber to become a holder of 12% or more of the total number of voting shares of the Company pursuant to Section 26B of the Postal Services Act (Chapter 237A of Singapore). The Company and the Scheduled Subscriber have agreed that the conditions precedent set out in the Second Investment Agreement shall be satisfied no later than 30 November 2015 (the “Long Stop Date”) and if certain agreed conditions precedent are not fulfilled by the Long Stop Date, the Long Stop Date would be automatically extended to 31 December 2015.

As the Company and the Investor are currently in the process of fulfilling the conditions precedent as set out in the Second Investment Agreement, they have on 2 November 2015, mutually agreed in writing to extend the Long-Stop Date to 29 February 2016.

The completion of the Proposed Issuance is not conditional upon the completion of the transactions contemplated by a conditional joint venture agreement by and between Quantum Solutions International Pte. Ltd and Alibaba Investment Limited (the “Joint Venture Agreement”) and vice versa.

The New Shares, when issued and delivered, shall rank *pari passu* in all respects with the existing ordinary shares in the Company (“Shares”).

The subscription price was arrived at following negotiations and represents a discount of approximately 7.89% to the volume weighted average price of S\$1.889 for trades done on the Shares on the SGX-ST on 7 July 2015 (being the preceding full market day up to the time the Second Investment Agreement was signed).