

【表紙】

【提出書類】 外国会社臨時報告書

【提出先】 関東財務局長

【提出日】 平成26年 6月27日

【会社名】 ジェー・ピー・モルガン・チェース・アンド・カンパニー
(JPMorgan Chase & Co.)

【代表者の役職氏名】 秘書役
(Corporate Secretary)
アンソニー・J・ホラン
(Anthony J. Horan)

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【代理人の住所又は所在地】 東京都港区元赤坂一丁目2番7号 赤坂Kタワー
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(注) 本書において、文脈上別段の解釈がなされる場合を除き、「当社」とはジェー・ピー・モルガン・チェース・アンド・カンパニーを指す。

1 【提出理由】

当社は、当社の固定/変動利率非累積的優先株式シリーズV及び6.30%非累積的優先株式シリーズWの募集を報告するため、金融商品取引法第24条の5第4項並びに企業内容等の開示に関する内閣府令第19条第1項及び第2項第1号の規定に基づき、以下のとおり本臨時報告書を提出いたします。

2 【報告内容】

(Note)

1. In this document, unless the context requires otherwise, “Company,” “We,” and “Our” means JPMorgan Chase & Co.
2. For the convenience of the Japanese readers, the amounts presented in Japanese Yen in this report were translated at the exchange rate of Japanese Yen (JPY) 102.10 to 1 U.S. Dollar (\$), the T.T.M. rate of the Tokyo Foreign Exchange Market on June 23, 2014. In some parts of this document, the figures in Japanese Yen have been rounded in millions. Such conversion should not be construed as a representation that any amounts represent, or have been or could be converted into, Japanese yen at that or any other rate.

1. Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series V

(1) Type and Name of Securities:

Depository Shares, each representing a one-tenth interest in a share of JPMorgan Chase & Co. Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series V

(2) (a) Number of the Securities Issued:

2,500,000 Depository Shares (equivalent to 250,000 shares of Series V Preferred Stock)

(b) Issue Price and Amount Credited to Statutory Capital Account

Issue price: \$ 1,000 (JPY 102,100.00) per Depository Share

Amount credited to statutory capital account: par value of \$ 1.00 (JPY 102.10) per share of Series V Preferred Stock

(c) Aggregate Issue Price and Total Amount Credited to Statutory Capital Account

Aggregate issue price: \$ 2,500,000,000 (JPY 255,250,000,000.00)

Total amount credited to statutory capital account: \$ 250,000 (JPY 25,525,000.00)

(d) Content of Depositary Shares and Underlying Securities

Liquidation Preference: \$ 10,000 per share of Series V Preferred Stock
(equivalent to \$ 1,000 per Depositary Share)

Maturity: Perpetual

Dividend Rate (Non-Cumulative): From June 9, 2014 to, but excluding, July 1, 2019, 5.00%, and from and including July 1, 2019, Three-Month LIBOR plus 332 basis points

The Company will not declare or pay or set aside for payment full dividends on any of its preferred stock ranking as to dividends on a parity with or junior to the Series V Preferred Stock for any period unless full dividends on the shares of the Series V Preferred Stock for the most recently completed dividend period have been or contemporaneously are declared and paid (or have been declared and a sum sufficient for the payment thereof has been set aside for such payment). When dividends are not paid in full on the Series V Preferred Stock and any other series of preferred stock ranking on a parity as to dividends with the Preferred Stock, all dividends declared and paid upon the shares of the Series V Preferred Stock and any other series of preferred stock ranking on a parity as to dividends with the Series V Preferred Stock will be declared and paid pro rata.

So long as any shares of the Series V Preferred Stock are outstanding, unless full dividends on all outstanding shares of the Series V Preferred Stock have been declared and paid or a sum sufficient for the payment thereof set aside for such payment in respect of the most recently completed dividend period:

- no dividend (other than a dividend in common stock or in any other capital stock ranking junior to the Series V Preferred Stock as to dividends and upon liquidation, dissolution or winding-up) will be declared or paid or a sum sufficient for the payment thereof set aside for such payment or other distribution declared or made upon our common stock or upon any other capital stock ranking junior to the Series V Preferred Stock as to dividends or upon liquidation, dissolution or winding-up, and
- no common stock or other capital stock ranking junior to or on a parity with the Series V Preferred Stock as to dividends or upon liquidation, dissolution or winding-up will be redeemed, purchased or otherwise acquired for any consideration (or any moneys be paid to or made available for a sinking fund for the redemption of any shares of any such capital stock) by the Company,

subject to certain limited exceptions.

Dividend Payment Dates: Beginning January 1, 2015, each January 1 and July 1 until July 1, 2019, and thereafter, each January 1, April 1, July 1, and October 1, in each case if declared by the Issuer's board of directors or duly authorized board committee.

Optional Redemption: On any Dividend Payment Date on or after July 1, 2019, in whole or from time to time in part, or at any time following notice given within 90 days after a "capital treatment event" (subject to certain limitations) in whole but not in part, at a redemption price equal to \$ 10,000 per share of Series V Preferred Stock (equivalent to \$ 1,000 per Depositary Share), plus any declared and unpaid dividends, without accumulation of undeclared dividends.

Voting Rights: The holders of the Series V Preferred Stock and of the Depositary Shares will not have voting rights, except as specifically required by applicable law and except as below.

Whenever, at any time or times, dividends on the shares of Series V Preferred Stock have not been paid for an aggregate of three or more semi-annual or six or more quarterly dividend periods, as applicable, whether or not consecutive, the authorized number of the Company's directors will automatically be increased by two and the holders of the Series V Preferred Stock will have the right, with holders of shares of any other class or series of parity preferred stock outstanding at the time upon which like voting rights have been conferred and are exercisable, which we refer to as "voting parity stock," voting together as a class, to elect two directors, which we refer to as "preferred directors," to fill such newly created directorships at our next annual meeting of stockholders and at each subsequent annual meeting of stockholders until full dividends have been paid on the Series V Preferred Stock for at least two semi-annual or four quarterly consecutive dividend periods, as applicable. At that time such right will terminate, except as expressly provided in the Certificate of Designations or by law, subject to subsequent re-vesting.

Ranking: The Series V Preferred Stock will rank, as to payment of dividends and distribution of assets upon the Company's liquidation, dissolution or winding-up, on a parity with any series of preferred stock ranking on a parity with the Series V Preferred Stock, including "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series I", "5.50% Non-Cumulative Preferred Stock, Series O", "5.45% Non-Cumulative Preferred Stock, Series P", "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series Q", and "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series R", "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series S", "6.70% Non-Cumulative Preferred Stock, Series T" and "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series U", and senior to the Company's common stock and to any series of preferred stock ranking junior to the Series V Preferred Stock.

(3) Method of Issuance:

Public offering by underwriters pursuant to the Underwriting Agreement dated June 2, 2014.

(4) Names of Underwriters:

Sole Bookrunner J.P. Morgan Securities LLC

Co-Managers ABN AMRO Securities (USA) LLC
BNY Mellon Capital Markets, LLC
Capital One Southcoast, Inc.
Commerez Markets LLC
Credit Agricole Securities (USA) Inc.
ING Financial Markets LLC
Natixis Securities Americas LLC
Santander Investment Securities Inc.
SG Americas Securities, LLC
SunTrust Robinson Humphrey, Inc.
TD Securities (USA) LLC
Academy Securities, Inc.
Blaylock Robert Van, LLC
Murial Siebert & Co., Inc.
Samuel A. Ramirez & Co., Inc

(5) Place of Public Offering:

United States

(6) Total amount of proceeds from the issuance, and details, amounts and expected time of expenditure for each use of proceeds:

(a) Total Amount of Proceeds (net):

\$ 2,468,750,000 (JPY 252,059,375,000)

(b) Details, amounts and expected time of expenditure for each use of proceeds:

The Company will use the net proceeds for general corporate purposes. General corporate purposes may include the repayment of debt, investments in or extensions of credit to the Company's subsidiaries, redemption of its securities or the financing of possible acquisitions or business expansion. The Company may invest the net proceeds temporarily or apply them to repay debt until it is ready to use them for their stated purpose.

(7) Date of Issuance:

June 9, 2014

(8) Exchange where the Securities are or are to be Listed:

Not applicable

2. 6.30% Non-Cumulative Preferred Stock, Series W

(1) Type and Name of Securities:

Depository Shares, each representing a 1/400th interest in a share of JPMorgan Chase & Co. 6.30% Non-Cumulative Preferred Stock, Series W

(2) (a) Number of the Securities Issued:

On June 23, 2014 and June 27, 2014, an aggregate of 35,200,000 Depository Shares (equivalent to 88,000 shares of Preferred Stock, Series W)

(b) Issue Price and Amount Credited to Statutory Capital Account

Issue price: \$ 25 (JPY 2,552.50) per Depository Share
Amount credited to statutory capital account: par value of \$1.0 (JPY 102.10) per share of Series W Preferred Stock

(c) Aggregate Issue Price and Total Amount Credited to Statutory Capital Account

Aggregate issue price: \$ 880,000,000 (JPY 89,848,000,000.00)

Total amount credited to statutory capital account: \$88,000 (JPY 8,984,800.00)

(d) Content of Depositary Shares and Underlying Securities

Liquidation Preference: \$10,000 per share of Series W Preferred Stock
(equivalent to \$25 per Depositary Share)
Maturity: Perpetual

Dividend Rate (Non- 6.30% per annum
Cumulative):

The Company will not declare or pay or set aside for payment full dividends on any of our preferred stock ranking as to dividends on a parity with or junior to the Series W Preferred Stock for any period unless full dividends on the shares of the Series W Preferred Stock for the most recently completed dividend period have been or contemporaneously are declared and paid (or have been declared and a sum sufficient for the payment thereof has been set aside for such payment). When dividends are not paid in full on the Series W Preferred Stock and any other series of preferred stock ranking on a parity as to dividends with the Series W Preferred Stock, all dividends declared and paid upon the shares of the Series W Preferred Stock and any other series of preferred stock ranking on a parity as to dividends with the Series W Preferred Stock will be declared and paid pro rata.

So long as any shares of the Series W Preferred Stock are outstanding, unless full dividends on all outstanding shares of the Series W Preferred Stock have been declared and paid or a sum sufficient for the payment thereof set aside for such payment in respect of the most recently completed dividend period:

- no dividend (other than a dividend in common stock or in any other capital stock ranking junior to the Series W Preferred Stock as to dividends and upon liquidation, dissolution or winding-up) will be declared or paid or a sum sufficient for the payment thereof set aside for such payment or other distribution declared or made upon our common stock or upon any other capital stock ranking junior to the Series W Preferred Stock as to dividends or upon liquidation, dissolution or winding-up, and
- no common stock or other capital stock ranking junior to or on a parity with the Series W Preferred Stock as to dividends or upon liquidation, dissolution or winding-up will be redeemed, purchased or otherwise acquired for any consideration (or any moneys be paid to or made available for a sinking fund for the redemption of any shares of any such capital stock) by the Company,

subject to certain limited exceptions.

Dividend Payment Dates: Each March 1, June 1, September 1 and December 1, beginning on September 1, 2014, in each case if declared by the Issuer's board of directors or duly authorized board committee.

Optional Redemption: On any Dividend Payment Date on or after September 1, 2019, in whole or from time to time in part, or at any time following notice given within 90 days after a "capital treatment event" (subject to certain limitations) in whole but not in part, at a redemption price equal to \$10,000 per share of Series W Preferred Stock (equivalent to \$25 per Depositary Share), plus any declared and unpaid dividends, without accumulation of undeclared dividends.

Voting Rights: The holders of the Series W Preferred Stock and of the Depositary Shares will not have voting rights, except as specifically required by applicable law and except as below."

Whenever, at any time or times, dividends on the shares of Series W Preferred Stock have not been paid for an aggregate of six or more quarterly dividend periods whether or not consecutive, the authorized number of the Company's directors will automatically be increased by two and the holders of the Series W Preferred Stock will have the right, with holders of shares of any other class or series of parity preferred stock outstanding at the time upon which like voting rights have been conferred and are exercisable, which we refer to as "voting parity stock," voting together as a class, to elect two directors, which we refer to as "preferred directors," to fill such newly created directorships at our next annual meeting of stockholders and at each subsequent annual meeting of stockholders until full dividends have been paid on the Series W Preferred Stock for at least four quarterly consecutive dividend periods. At that time such right will terminate, except as expressly provided in the Certificate of Designations or by law, subject to subsequent retesting.

Ranking: The Series W Preferred Stock will rank, as to payment of dividends and distribution of assets upon the Company's liquidation, dissolution or winding-up, on a parity with any series of preferred stock ranking on a parity with the Series W Preferred Stock, including "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series I", "5.50% Non-Cumulative Preferred Stock, Series O", "5.45% Non-Cumulative Preferred Stock, Series P", "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series Q", "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series R", and "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series S", "6.70% Non-Cumulative Preferred Stock, Series T", "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series U" and "Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series V", and senior to the Company's common stock and to any series of preferred stock ranking junior to the Series W Preferred Stock.

Over-allotment Option: The underwriters also may purchase up to an additional 5,100,000 Depositary Shares at the Public Offering Price within 30 days from June 16, 2014 in order to cover over-allotments, if any. The underwriters exercised this over-allotment option on June 25, 2014 for the purchase of an additional 1,200,000 Depositary Shares with an issuance date of June 27, 2014.

(3) Method of Issuance:

Public offering by underwriters pursuant to the Underwriting Agreement dated June 16, 2014.

(4) Names of Underwriters:

Sole Bookrunner J.P. Morgan Securities LLC

Joint Lead Managers Citigroup Global Markets Inc
Merrill Lynch, Pierce, Fenner & Smith Incorporated
Morgan Stanley & Co. LLC
UBS Securities LLC
Wells Fargo Securities, LLC

Co-Managers RBC Capital Markets, LLC
Credit Suisse Securities (USA) LLC
Deutsche Bank Securities Inc.
Goldman, Sachs & Co.

Other Underwriters Barclays Capital Inc.

BB&T Capital Markets, a division of Scott & Stringfellow, LLC
BNY Mellon Capital Markets, LLC
Cabrera Capital Markets, LLC
Fifth Third Securities, Inc.
Halliday (HRC Investments Inc.)
HSBC Securities (USA) Inc.
Janney Montgomery Scott LLC
KeyBanc Capital Markets Inc.
Mischler Financial Group, Inc.
Oppenheimer & Co. Inc.
PNC Capital Markets LLC
RBS Securities Inc.
Robert W. Baird & Co. Incorporated
Keefe, Bruyette & Woods, Inc.
U.S. Bancorp Investments, Inc.
Academy Securities, Inc.
B.C. Ziegler & Company
Blaylock Robert Van, LLC
C.L. King & Associates, Inc.
CastleOak Securities, L.P.
City Securities Corporation
Comerica Securities, Inc.
D.A. Davidson & Co.
Davenport & Company LLC
Drexel Hamilton, LLC
Goto Capital Markets, Inc.
Guzman & Company
J.J.B. Hilliard, W.L. Lyons, LLC
Kota Global Securities Inc.
Lebenthal & Co., LLC
Loop Capital Markets LLC
Mesirow Financial, Inc.
MFR Securities, Inc.
Muriel Siebert & Co., Inc.
nabSecurities, LLC
Ross, Sinclair & Associates, LLC
Samuel A. Ramirez & Co., Inc.
Sandler O'Neill & Partners, L.P.
Scotia Capital (USA) Inc.
The Williams Capital Group, L.P.
Toussaint Capital Partners, LLC
Wedbush Securities Inc.
William Blair & Company, L.L.C.

(5) Place of Public Offering:

United States

(6) Total amount of proceeds from the issuance, and details, amounts and expected time of expenditure for each use of proceeds:

(a) Total Amount of Proceeds (net):

\$852,280,000 (JPY 87,017,788,000.00) (Note)

(Note) The underwriting commissions of \$0.7875 per Depositary Share will be deducted from the public offering price; provided, however, that for sales to certain institutions, the underwriting commissions deducted will be \$0.3125 per Depositary Share, which will increase the proceeds to the Company with respect to these Depositary Shares by \$59,375.

(b) Details, amounts and expected time of expenditure for each use of proceeds:

The Company will use the net proceeds for general corporate purposes. General corporate purposes may include the repayment of debt, investments in or extensions of credit to the Company's subsidiaries, redemption of its securities or the financing of possible acquisitions or business expansion. The Company may invest the net proceeds temporarily or apply them to repay debt until it is ready to use them for their stated purpose.

(7) Date of Issuance:

June 23, 2014: 34,000,000 Depositary Shares (85,000 shares of Preferred Stock, Series W)

June 27, 2014: 1,200,000 Depositary Shares (3,000 shares of Preferred Stock, Series W)

(8) Exchange where the Securities are or are to be Listed:

The Company intends to apply to list the Depositary Shares on the New York Stock Exchange. If the application is approved, trading of the Depositary Shares on the New York Stock Exchange is expected to commence within 30 days after they are first issued.

-Others-

(1) Amount of Stated Capital:

Common Stock \$ 4,105 million (JPY 419,121 million) (as of March 31, 2014)
 Preferred Stock \$ 15,083 million (JPY 1,539,974 million) (as of March 31, 2014)

(2) Total Number of Issued Shares:

| Type of Shares | Number of Issued Shares |
|------------------|--|
| Ordinary Shares | 4,104,933,895 shares (Note 1) (as of March 31, 2014) |
| Preferred Shares | 1,508,250 shares (Note 2) (as of March 31, 2014) |

(Note 1) Included treasury stock of 320,221,124 shares

(Note 2) The Company's outstanding preferred shares are follows:

| | |
|---|----------------|
| Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series I | 600,000 shares |
| 5.50% Non-Cumulative Preferred Stock, Series O | 125,750 shares |
| 5.45% Non-Cumulative Preferred Stock, Series P | 90,000 shares |
| Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series Q | 150,000 shares |
| Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series R | 150,000 shares |
| Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series S | 200,000 shares |
| 6.70% Non-Cumulative Preferred Stock, Series T | 92,500 shares |
| Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series U | 100,000 shares |

The Company issued the following series of preferred shares since April 1, 2014.

| | |
|---|----------------|
| Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series V (Note 3) | 250,000 shares |
| 6.30% Non-Cumulative Preferred Stock, Series W (Note 3) | 88,000 shares |

(Note 3) Included in this report.

以 上