2026 年８月 21 日

2026 年６月期（2025 年７月～2026 年６月）年次決算短信

会　　社　　名　ワイ・ティー・エル・コーポレーション・バーハッド

株式銘柄コード　(1773)

本 店 所 在 地　マレーシア　55100　クアラルンプール
ジャラン・ブキット・ビンタン 205
メナラ・ワイ・ティー・エル 33 階

所　　属　　部　東証プライム市場

決　　算　　期　本決算：年１回（６月）　中間決算：四半期ごと

問 い 合 せ 先　東京都千代田区大手町１－１－１
大手町パークビルディング
アンダーソン・毛利・友常法律事務所外国法共同事業
弁護士　森下　国彦
弁護士　春山　麻衣
弁護士　宮庄　美咲
弁護士　白石　航大
電話　　(03)　6775-1000

1.　本国における決算発表日　2026 年８月 20 日（木曜日）

2.　2026 年６月期の連結業績（2025 年７月１日～2026 年６月 30 日）

（１）連結経営成績　（%表示は対前期増減率）

	売上収益		営業利益		税引前利益	
	千リンギット	%	千リンギット	%	千リンギット	%
2026 年６月期（未監査）	31,614,277	2.7	5,891,487	(9.1)	4,094,714	(13.5)
2025 年６月期（再表示）	30,796,895	1.0	6,480,135	(8.2)	4,734,701	(2.4)

	当期利益		親会社の所有者に帰属する当期利益		当期包括利益合計額	
	千リンギット	%	千リンギット	%	千リンギット	%
2026 年６月期（未監査）	2,832,050	(21.0)	1,438,068	(26.8)	1,898,089	0.1
2025 年６月期（再表示）	3,584,883	(8.0)	1,965,258	(8.3)	1,896,007	(54.6)

	基本的１株当たり当期利益	希薄化後１株当たり当期利益
	セン	セン
2026 年６月期（未監査）	12.42	11.74
2025 年６月期（再表示）	17.76	16.40

（２）連結財政状態

	資産合計	資本合計	親会社の所有者に帰属する持分
	千リンギット	千リンギット	千リンギット
2026 年６月期（未監査）	102,946,477	29,521,623	18,311,779
2025 年６月期（再表示）	97,934,722	26,718,418	17,172,997

	親会社所有者帰属持分比率	１株当たり親会社所有者帰属持分
	%	リンギット
2026年６月期（未監査）	17.8	1.58
2025年６月期（再表示）	17.5	1.52

（３）連結キャッシュ･フローの状況

	営業活動によるキャッシュ･フロー	投資活動によるキャッシュ･フロー	財務活動によるキャッシュ･フロー	現金及び現金同等物期末残高
	千リンギット	千リンギット	千リンギット	千リンギット
2026年６月期（未監査）	4,678,916	(9,478,290)	2,795,293	15,092,063
2025年６月期（再表示）	6,126,874	(7,538,501)	5,914,166	17,682,079

3. 配当の状況

	年間配当金					配当金総額（合計）
	第１四半期末	第２四半期末	第３四半期末	期末	合計	
	セン	セン	セン	セン	セン	千リンギット
2026年６月期（未監査）	0	0	0	6.0	6.0	578,405
2025年６月期（監査済）	0	0	0	5.0	5.0	496,821

	配当性向（連結）	親会社所有者帰属持分配当率（連結）
	%	%
2026年６月期（未監査）	48.3	3.8
2025年６月期（再表示）	28.2	3.3

4. 概況・特記事項・その他

(1) 純利益（税引後）は法人税考慮後・少数株式持分損益考慮前利益に基づき算出されている。
(2) １株当たり利益は法人税考慮後・少数株主持分考慮後利益に基づき算出している。
(3) 売上高または営業収入および純利益（税引後）の数値は百の位を四捨五入している。
(4) 前期の数値は修正再表示されている。

※　注記事項

（１）期中における連結範囲の重要な変更　　　　　　　　：有・$\boxed{無}$
　　新規　　社　（社名）　　　　　　　　　　　　　　、除外　　社　（社名）

（２）会計方針の変更・会計上の見積りの変更
　①　ＩＦＲＳにより要求される会計方針の変更　：有・$\boxed{無}$
　②　①以外の会計方針の変更　　　　　　　　　：有・$\boxed{無}$
　③　会計上の見積りの変更　　　　　　　　　　：有・$\boxed{無}$

（３）発行済株式数（普通株式）

①　期末発行済株式数(自己株式を含む)	2026年６月期（未監査）	11,683,374,753株	2025年６月期（監査済）	11,372,953,603株
②　期末自己株式数	2026年６月期（未監査）	58,675,950株	2025年６月期（監査済）	58,675,950株
③　期中平均株式数	2026年６月期（未監査）	11,576,327,000株	2025年６月期（監査済）	11,065,088,000株

※ 本書は公認会計士又は監査法人の監査の対象外です

※ 業績予想の適切な利用に関する説明、その他特記事項
　本書に記載されている当期の財務数値は未監査の速報値であり、今後本国で作成される監査済み財務諸表と異なる場合があります。

YTL CORPORATION BERHAD
Company No. 198201012898 (92647-H)
Incorporated in Malaysia

Interim Financial Report
30 June 2026

YTL CORPORATION BERHAD
Company No. 198201012898 (92647-H)
Incorporated in Malaysia

Interim Financial Report
30 June 2026

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

Interim financial report on consolidated results for the financial year ended 30 June 2026.

The figures have not been audited.

CONDENSED CONSOLIDATED INCOME STATEMENT

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	12 Months Ended	
	30.06.2026	30.06.2025	30.06.2026	30.06.2025
	RM'000	RM'000 (Restated)	RM'000	RM'000 (Restated)
Revenue	8,817,360	7,645,203	31,614,277	30,796,895
Cost of sales	(6,539,250)	(5,239,183)	(22,792,551)	(21,841,952)
Gross profit	2,278,110	2,406,020	8,821,726	8,954,943
Other operating income	281,883	563,264	656,139	1,019,737
Other operating expenses	(862,112)	(1,043,515)	(3,586,378)	(3,494,545)
Profit from operations	1,697,881	1,925,769	5,891,487	6,480,135
Finance costs	(578,527)	(537,848)	(2,305,816)	(2,345,324)
Share of results of associates and joint ventures	73,474	163,657	509,043	599,890
Profit before tax	1,192,828	1,551,578	4,094,714	4,734,701
Income tax expense	(442,257)	(380,018)	(1,262,664)	(1,149,818)
Profit for the period/year	750,571	1,171,560	2,832,050	3,584,883
Attributable to:-				
Owners of the parent	327,563	618,909	1,438,068	1,965,258
Non-controlling interests	423,008	552,651	1,393,982	1,619,625
Profit for the period/year	750,571	1,171,560	2,832,050	3,584,883
Earnings per share				
Basic (Sen)	2.89	5.57	12.42	17.76
Diluted (Sen)	2.76	5.28	11.74	16.40

The Condensed Consolidated Income Statement should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	12 Months Ended	
	30.06.2026	30.06.2025	30.06.2026	30.06.2025
	RM'000	RM'000 (Restated)	RM'000	RM'000 (Restated)
Profit for the period/year	750,571	1,171,560	2,832,050	3,584,883
Other comprehensive income/(loss) :-				
Items that will not be reclassified subsequently to income statement:-				
- re-measurement of post-employment benefit obligations	65,813	23,787	65,813	23,787
- financial assets at fair value through other comprehensive income	4,447	1,678	12,405	6,392
Items that may be reclassified subsequently to income statement:-				
- cash flow hedges	(355,406)	(121,926)	294,019	(308,040)
- revaluation reserves	-	-	-	6,236
- share of other comprehensive income/(loss) of associates	9,130	(213,446)	(59,568)	(126,038)
- foreign currency translation	221,121	(78,780)	(1,246,630)	(1,291,213)
Other comprehensive loss for the period/year, net of tax	(54,895)	(388,687)	(933,961)	(1,688,876)
Total comprehensive income for the period/year	695,676	782,873	1,898,089	1,896,007
Attributable to :-				
Owners of the parent	322,888	316,278	896,537	925,385
Non-controlling interests	372,788	466,595	1,001,552	970,622
Total comprehensive income for the period/year	695,676	782,873	1,898,089	1,896,007

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Unaudited As at 30.06.2026 RM'000	Unaudited As at 30.06.2025 RM'000 (Restated)
ASSETS		
Non-current Assets		
Property, plant and equipment	47,882,108	42,641,438
Right-of-use assets	2,630,262	2,239,577
Investment properties	3,239,309	2,835,902
Service concession assets	218,276	638,388
Land held for property development	1,021,638	805,842
Investment in associates and joint ventures	4,984,618	4,506,750
Investments	486,145	474,042
Intangible assets	9,950,345	10,272,097
Operating financial assets	470,877	542,149
Trade, other receivables and contract assets	3,449,604	3,138,132
Deferred tax assets	195,096	294,856
Derivative financial instruments	22,330	1,775
Post-employment benefit assets	147,393	64,187
	74,698,001	68,455,135
Current Assets		
Investments	2,419,253	2,023,117
Operating financial assets	70,562	67,714
Trade, other receivables and contract assets	8,201,202	7,492,444
Derivative financial instruments	150,072	15,850
Inventories	1,383,422	1,242,665
Property development costs	631,956	651,956
Income tax assets	23,140	46,265
Fixed deposits	12,046,361	15,457,460
Cash and bank balances	3,322,508	2,482,116
	28,248,476	29,479,587
TOTAL ASSETS	102,946,477	97,934,722

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION – continued

	Unaudited As at 30.06.2026 RM'000	Unaudited As at 30.06.2025 RM'000 (Restated)
EQUITY AND LIABILITIES		
Share capital	4,280,785	3,853,684
Other reserves	490,823	1,058,006
Retained earnings	13,594,623	12,315,759
Less : Treasury shares, at cost	(54,452)	(54,452)
Equity Attributable to Owners of the Parent	18,311,779	17,172,997
Non-controlling interests	11,209,844	9,545,421
Total Equity	29,521,623	26,718,418
Non-current Liabilities		
Service concession obligations	-	230,540
Long term payables and contract liabilities	1,988,499	1,978,868
Deferred tax liabilities	4,031,910	3,960,173
Derivative financial instruments	11,116	40,769
Post-employment benefit obligations	79,536	93,203
Bonds & borrowings	46,668,186	45,170,554
Lease liabilities	1,250,862	1,311,045
Grants and contributions	754,930	769,713
Provision for liabilities and charges	49,702	47,043
	54,834,741	53,601,908
Current Liabilities		
Service concession obligations	274,367	452,124
Trade, other payables and contract liabilities	9,693,198	8,565,603
Derivative financial instruments	58,331	164,386
Post-employment benefit obligations	19,700	22,365
Bonds & borrowings	7,815,060	6,952,344
Lease liabilities	239,232	689,026
Provision for liabilities and charges	14,580	110,670
Income tax liabilities	475,645	657,878
	18,590,113	17,614,396
TOTAL LIABILITIES	73,424,854	71,216,304
TOTAL EQUITY AND LIABILITIES	102,946,477	97,934,722
Net Assets per share (RM)	1.58	1.52

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026

Group	Share capital RM'000	Retained earnings RM'000	Treasury shares RM'000	Other reserves RM'000	Total RM'000	Non-controlling interests RM'000	Total equity RM'000
	← Attributable to Owners of the Parent →						
At 1 July 2025, as previously reported	3,853,684	12,280,962	(54,452)	1,056,784	17,136,978	9,561,597	26,698,575
Purchase price allocation ("PPA") adjustment	-	34,797	-	1,222	36,019	(16,176)	19,843
At 1 July 2025, as restated	3,853,684	12,315,759	(54,452)	1,058,006	17,172,997	9,545,421	26,718,418
Profit for the financial year	-	1,438,068	-	-	1,438,068	1,393,982	2,832,050
Other comprehensive income/(loss)	-	34,198	-	(575,729)	(541,531)	(392,430)	(933,961)
Total comprehensive income/(loss) for the financial year	-	1,472,266	-	(575,729)	896,537	1,001,552	1,898,089
Changes in composition of the Group	-	385,003	-	(5,341)	379,662	1,287,904	1,667,566
Dividends paid	-	(578,405)	-	-	(578,405)	(625,033)	(1,203,438)
Issue of share capital pursuant to exercise of:							
- Share options	23,009	-	-	(4,122)	18,887	-	18,887
- Warrants 2025/2028	404,092	-	-	-	404,092	-	404,092
Share option expenses	-	-	-	18,009	18,009	-	18,009
At 30 June 2026	4,280,785	13,594,623	(54,452)	490,823	18,311,779	11,209,844	29,521,623

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2025

	← Attributable to Owners of the Parent				→		
Group	**Share capital RM'000**	**Retained earnings RM'000**	**Treasury shares RM'000**	**Other reserves RM'000**	**Total RM'000**	**Non-controlling interests RM'000**	**Total equity RM'000**
At 1 July 2024	3,491,793	11,012,359	(54,452)	1,970,015	16,419,715	8,282,360	24,702,075
Profit for the year, as restated	-	1,965,258	-	-	1,965,258	1,619,625	3,584,883
Other comprehensive income/(loss), as restated	-	12,675	-	(1,052,548)	(1,039,873)	(649,003)	(1,688,876)
Total comprehensive income/(loss) for the financial year, as restated	-	1,977,933	-	(1,052,548)	925,385	970,622	1,896,007
Changes in composition of the Group, as restated	-	(29,352)	-	(1,247)	(30,599)	740,439	709,840
Dividends paid	-	(496,821)	-	-	(496,821)	(448,000)	(944,821)
Issue of share capital pursuant to exercise of:							
- Share options	68,683	-	-	(11,494)	57,189	-	57,189
- Warrants 2025/2028	293,208	-	-	-	293,208	-	293,208
Reclassification upon disposal of investments designated at FVOCI	-	(148,360)	-	148,360	-	-	-
Share option expenses	-	-	-	4,920	4,920	-	4,920
At 30 June 2025, as restated	3,853,684	12,315,759	(54,452)	1,058,006	17,172,997	9,545,421	26,718,418

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026

	12 Months Ended	
	30.06.2026	**30.06.2025**
	RM'000	**RM'000**
		(Restated)
Cash flows from operating activities		
Profit before tax	4,094,714	4,734,701
Adjustments for :-		
Amortisation of contract costs	2,557	2,890
Amortisation of deferred income	(6,438)	(6,501)
Amortisation of grants and contributions	(14,691)	(15,281)
Amortisation of intangible assets	119,570	126,915
Amortisation of service concession assets	514,449	429,768
Bad debts written off	4,851	6,655
Compensation gain from compulsory disposal of land	(11,291)	(28,847)
Depreciation of property, plant and equipment	1,854,447	1,695,204
Depreciation of right-of-use assets	275,176	239,771
Dividend income	(13,909)	(4,634)
Fair value changes of derivatives	(51)	(2,560)
Fair value changes of financial assets	(38,974)	(18,543)
Fair value changes of investment properties	(8,374)	(174,521)
Gain on bargain purchase	-	(103,862)
Impairment loss	379,002	320,758
Intangible assets written off	-	81,749
Interest expense	2,305,816	2,345,324
Interest income	(685,559)	(855,476)
Net gain on disposal of investments	(6,552)	(75)
Net gain on disposal of investment properties	(230)	-
Net gain on disposal of property, plant and equipment	(7,671)	(36,224)
Property, plant and equipment written off	21,130	17,563
Provision for post-employment benefits	33,387	40,896
Provision for liabilities and charges	5,858	4,511
Share of results of associates and joint ventures	(509,043)	(599,890)
Share option expenses	39,841	19,138
Unrealised loss on foreign exchange	68,868	334,167
Other non cash items	1,474	(6,395)
Operating profit before changes in working capital	8,418,357	8,547,201

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026 – continued

	12 Months Ended	
	30.06.2026 RM'000	30.06.2025 RM'000 (Restated)
Changes in working capital:-		
Inventories	(138,958)	212,204
Property development costs	7,318	(2,349)
Receivables, deposits and prepayments	(2,194,029)	(1,025,858)
Payables and accrued expenses	942,870	691,097
Cash generated from operations	7,035,558	8,422,295
Dividends received	665,834	636,814
Interest paid	(2,070,792)	(2,199,339)
Interest received	697,087	831,264
Payment for service concession obligations	(526,211)	(410,429)
Payment to a retirement benefits scheme	(42,063)	(51,160)
Income tax paid	(1,080,497)	(1,102,571)
Net cash flows from operating activities	4,678,916	6,126,874
Cash flows from investing activities		
Acquisition of new subsidiaries (net of cash acquired)	(386,382)	(519,235)
Additional investment in associates *	(757,984)	(75,944)
Additions to land held for property development	(241,374)	(57,151)
Grants received in respect of infrastructure assets	31,025	84,928
Proceeds from disposal of investment properties	1,620	-
Proceeds from disposal of property, plant and equipment	27,336	79,303
Proceeds from compensation on compulsory disposal of land	11,325	29,160
Proceeds from disposal of investments	2,297,287	1,532,298
Collections from finance lease receivables	1,330	2,951
Purchase of intangible assets	(114,078)	(110,792)
Purchase of investment properties	(612,072)	(504,889)
Purchase of property, plant and equipment	(8,661,126)	(6,455,760)
Purchase of investments	(927,665)	(1,510,791)
Purchase of right-of-use assets	(147,532)	(32,579)
Net cash flows used in investing activities	(9,478,290)	(7,538,501)

* *Includes the acquisition of Digital Nasional Berhad shares for RM327.9 million pursuant to a put option exercised by MoF Inc.*

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026 - continued

	12 Months Ended	
	30.06.2026	**30.06.2025**
	RM'000	**RM'000**
		(Restated)
Cash flows from financing activities		
Acquisition of additional shares in existing subsidiaries	(125)	(79,654)
Dividends paid	(578,405)	(496,821)
Dividends paid to non-controlling interests by subsidiaries	(645,033)	(428,000)
Net decrease/(increase) in restricted cash and cash equivalents	5,636	(19,077)
Proceeds from issue of shares	422,979	350,397
Proceeds from issue of shares by subsidiaries	636,391	608,272
Proceeds from bonds and borrowings	6,811,280	12,165,788
Repayment of bonds and borrowings	(2,952,181)	(5,870,910)
Repayment of lease liabilities	(905,249)	(315,829)
Net cash flows from financing activities	2,795,293	5,914,166
Net changes in cash and cash equivalents	(2,004,081)	4,502,539
Effects of exchange rate changes	(585,935)	(785,790)
Cash and cash equivalents at beginning of the financial year	17,682,079	13,965,330
Cash and cash equivalents at end of the financial year	15,092,063	17,682,079
Cash and cash equivalents comprise :-		
Fixed deposit with licensed banks	12,046,361	15,457,460
Cash and bank balances	3,322,508	2,482,116
Restricted cash and cash equivalents	(215,485)	(223,082)
Bank overdrafts	(61,321)	(34,415)
	15,092,063	17,682,079

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

Notes: -

Disclosures pursuant to MFRS 134

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the year ended 30 June 2025.

A1. Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard ("MFRS") 134: "Interim Financial Reporting" and Chapter 9, part K paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

The explanatory notes contained herein provide an explanation of the events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025.

The accounting policies and methods of computations adopted by the Group in this interim financial report are consistent with those adopted in the annual audited financial statements for the financial year ended 30 June 2025.

The amendments to MFRSs which were effective for financial year beginning on or after 1 July 2025 do not have any significant financial impact on the Group.

A2. Seasonality or Cyclicality of Operations

The business operations of the Group are not materially affected by any seasonal or cyclical factors.

A3. Disaggregation of Revenue

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	12 Months Ended	
	30.06.2026	30.06.2025	30.06.2026	30.06.2025
	RM'000	RM'000	RM'000	RM'000
Utilities				
Sale of electricity	3,042,766	2,852,090	10,510,691	11,639,104
Sale of clean water, treatment and disposal of waste water	2,100,926	2,021,857	8,179,569	7,045,888
Sale of steam	(947)	53,887	65,309	225,267
Telecommunications	222,237	153,854	734,264	873,854
Colocation services and others	460,250	57,647	871,392	124,133
Others	48,207	97,197	190,170	311,424
	5,873,439	5,236,532	20,551,395	20,219,670

A3. Disaggregation of Revenue – continued

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	12 Months Ended	
	30.06.2026	30.06.2025	30.06.2026	30.06.2025
	RM'000	RM'000	RM'000	RM'000
Cement and building materials industry				
Sale of cement, building materials and related products	1,894,081	1,543,318	7,162,565	6,157,174
Construction				
Construction contracts revenue	133,861	123,722	317,336	712,618
Hotel operations				
Hotel room and food and beverages	342,296	330,883	1,660,961	1,603,289
Others	6,965	7,999	24,593	23,368
	349,261	338,882	1,685,554	1,626,657
Property				
Sale of properties	71,331	54,703	246,298	453,593
Sale of land	8,323	-	8,323	-
Others	5,455	5,240	21,239	20,329
	85,109	59,943	275,860	473,922
Management services & others				
Management, operation and maintenance services	107,976	87,881	351,741	362,557
Consultancy service fees	72,649	35,053	247,120	330,372
Licencing fee	3,070	2,377	9,756	10,854
Property manager fees	16,269	17,656	65,762	69,354
Food and beverages operations	3,590	4,255	16,808	18,659
Others	107,256	9,136	251,747	41,859
	310,810	156,358	942,934	833,655
Other sources				
Rental income	46,556	31,247	142,456	120,049
Interest income	117,914	154,161	522,517	648,984
Dividend income	6,329	1,040	13,660	4,166
	170,799	186,448	678,633	773,199
Total revenue	8,817,360	7,645,203	31,614,277	30,796,895

A4. Exceptional or Unusual Items

During the financial period under review, no item of an exceptional or unusual nature has arisen that has affected the assets, liabilities, equity, net income or cash flows of the Group.

A5. Changes in Estimates of Amounts Reported

There were no significant changes in estimates that have a material effect on the current quarter results.

A6. Changes in Debt and Equity Securities

There was no issuance, cancellation, repurchase, resale and repayment of debts and equity securities except for the following: -

Description of Change	Average exercise price	Financial quarter ended 30 June 2026	Financial year ended 30 June 2026
Shares issued pursuant to exercise of Employees' Share Options (ESOS) under the ESOS 2021 scheme	RM0.46	3,201,595	41,025,946
Shares issued pursuant to exercise of Warrants 2025/2028	RM1.50	6,180,708	269,395,204

A7. Dividends Paid

The following dividend payment was made during the financial year ended 30 June 2026:-

	RM'000
In respect of the financial year ended 30 June 2025:-	
An interim dividend of 5.0 sen per ordinary share paid on 23 October 2025	578,405

A8. Segmental Information

The Group has six reportable segments as described below:

(a) Construction
(b) Cement and building materials industry
(c) Property investment & development
(d) Management services & others
(e) Hotel operations
(f) Utilities

Management monitors the operating results of business segments separately for the purpose of making decisions about resources to be allocated and of assessing performance.

A8. Segment Information - continued

Inter-segment pricing is determined based on a negotiated basis.

The Group's segmental results for the financial year ended 30 June 2026 are as follows: -

	Construction RM'000	Cement and building materials industry RM'000	Property investment & development RM'000	Management services & others RM'000	Hotel operations RM'000	Utilities RM'000	Elimination RM'000	Total RM'000
External revenue	317,336	7,172,586	433,498	1,454,863	1,686,446	20,549,548	-	31,614,277
Inter-segment revenue	965,403	53,640	230,046	456,910	16,886	18,429	(1,741,314)	-
Total revenue	1,282,739	7,226,226	663,544	1,911,773	1,703,332	20,567,977	(1,741,314)	31,614,277
Segment results								
(Loss)/Profit from operations	(118,343)	1,810,229	53,859	322,922	366,187	3,456,633	-	5,891,487
Finance costs								(2,305,816)
								3,585,671
Share of results of associates and joint ventures								509,043
Profit before tax								4,094,714
Finance costs								2,305,816
Depreciation and amortisation								2,745,070
EBITDA								9,145,600

A8. Segment Information - continued

Inter-segment pricing is determined based on a negotiated basis.

The Group's segmental results for the financial year ended 30 June 2025 (restated) are as follows: -

	Construction RM'000	Cement and building materials industry RM'000	Property investment & development RM'000	Management services & others RM'000	Hotel operations RM'000	Utilities RM'000	Elimination RM'000	Total RM'000
External revenue	712,618	6,157,581	595,545	1,467,660	1,643,567	20,219,924	-	30,796,895
Inter-segment revenue	1,140,676	56,754	212,873	526,316	13,083	26,900	(1,976,602)	-
Total revenue	1,853,294	6,214,335	808,418	1,993,976	1,656,650	20,246,824	(1,976,602)	30,796,895
Segment results								
Profit from operations	1,009	1,468,351	249,567	316,114	349,037	4,096,057	-	6,480,135
Finance costs								(2,345,324)
								4,134,811
Share of results of associates and joint ventures								599,890
Profit before tax								4,734,701
Finance costs								2,345,324
Depreciation and amortisation								2,472,766
EBITDA								9,552,791

Notes: - continued

A9. Changes in the Composition of the Group

There were no significant changes in the composition of the Group for the current financial year ended 30 June 2026, including business combinations, obtaining or losing control of subsidiaries and restructurings and discontinued operations.

A10. Changes in Contingent Liabilities or Contingent Assets

There were no significant changes in the contingent liabilities or contingent assets of the Group since the last financial year ended 30 June 2025.

A11. Subsequent Events

There were no items, transactions or events of a material or unusual nature during the period from the end of the quarter under review to the date of this report.

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A12. Fair Value Measurement

The Group measures fair value using the following fair value hierarchy that reflects the significance of the input used in making the measurements:

(a) Level 1 : Quoted prices (unadjusted) in active markets for identical assets or liabilities.

(b) Level 2 : Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly (i.e. prices) or indirectly (i.e. derived from prices).

(c) Level 3 : Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs).

The following table presents the Group's assets and liabilities that are measured at fair value as at:-

	Level 1 RM'000	Level 2 RM'000	Level 3 RM'000	Total RM'000
30 June 2026				
Assets				
Financial assets at fair value through profit and loss				
- Income/equity funds	-	2,354,174	-	2,354,174
- Equity investments	20,094	84,736	-	104,830
- Debt instrument	-	250,000	-	250,000
Financial assets at fair value through other comprehensive income	63,170	16,229	116,995	196,394
Derivatives used for hedging	-	172,402	-	172,402
	83,264	2,877,541	116,995	3,077,800
Liabilities				
Derivatives used for hedging	-	69,447	-	69,447
	-	69,447	-	69,447

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YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT

Notes: - continued

Disclosures pursuant to Part A of Appendix 9B of the Bursa Securities Main Market Listing Requirements

B1. Review of Performance

	Individual Quarter		Variance	Cumulative Quarter		Variance
	30.06.2026	30.06.2025	%	30.06.2026	30.06.2025	%
	RM'000	RM'000	+/-	RM'000	RM'000	+/-
		(Restated)			(Restated)	
Revenue						
Construction	133,861	123,722	8	317,336	712,618	-55
Cement and building materials industry	1,899,338	1,543,381	23	7,172,586	6,157,581	16
Property investment & development	135,446	95,021	43	433,498	595,545	-27
Management services & others	427,762	307,263	39	1,454,863	1,467,660	-1
Hotel operations	349,552	339,223	3	1,686,446	1,643,567	3
Utilities	5,871,401	5,236,593	12	20,549,548	20,219,924	2
	8,817,360	7,645,203		31,614,277	30,796,895	
Profit/(Loss) before tax						
Construction	(27,361)	29,108	-194	(118,349)	1,009	-11829
Cement and building materials industry	493,088	367,236	34	1,683,174	1,288,684	31
Property investment & development	(88,656)	201,902	-144	(67,354)	188,815	-136
Management services & others	(14,343)	(23,071)	38	(117,491)	(37,305)	-215
Hotel operations	68,707	49,664	38	371,094	334,753	11
Utilities	761,393	926,739	-18	2,343,640	2,958,745	-21
	1,192,828	1,551,578		4,094,714	4,734,701	

For the current financial quarter, the Group revenue was RM8,817.4 million, compared to RM7,645.2 million recorded in the preceding year corresponding quarter. The Group profit before tax stood at RM1,192.8 million, representing a decrease of RM358.8 million or 23.1% compared to RM1,551.6 million recorded in the same period of the preceding year.

For the financial year ended 30 June 2026, the Group revenue was RM31,614.3 million, compared to RM30,796.9 million recorded in the preceding year. The Group profit before tax stood at RM4,094.7 million, representing a decrease of RM640.0 million or 13.5% compared to RM4,734.7 million recorded in the preceding year.

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Notes: – continued

Performance of the respective operating business segments for the current financial quarter and financial year ended 30 June 2026 as compared to the preceding year corresponding quarter and financial year ended 30 June 2025 are set out below:

<u>Construction</u>
For the financial year ended 30 June 2026, the segment recorded lower revenue and a loss before tax, mainly attributable to the completion of works under a major contract, namely, the Gemas Rail project.

For the current quarter, revenue increased mainly due to higher revenue recognised from other on-going projects. Nevertheless, the segment recorded a loss before tax, primarily due to the completion of the Gemas Rail project.

<u>Cement and building materials industry</u>
For the financial quarter and financial year ended 30 June 2026, the segment recorded higher revenue, mainly attributable to higher turnover in the ready-mixed concrete and drymix divisions, driven by stronger demand for high-grade, bespoke ready-mixed concrete products. Profit before tax increased, primarily driven by continued rigorous cost management and operational efficiencies, including the increased adoption of renewable energy and waste heat recovery, optimisation of advanced technological systems, and lower operating costs and finance costs, despite higher transportation costs arising from statutory legislation and elevated fuel prices.

<u>Property investment & development</u>
For the financial quarter under review, revenue increased mainly due to higher contributions from ongoing projects in Ipoh and Selangor, the sale of land, and the Brabazon project in the United Kingdom. Despite the higher revenue, the segment recorded a loss before tax mainly due to lower fair value gains on investment properties and a share of losses from associate Starhill Global REIT.

For the financial year ended 30 June 2026, revenue decreased mainly due to the absence of revenue from the sale of an office building in the preceding financial year and lower revenue from the Brabazon project. Consequently, the segment recorded a loss before tax compared to a profit before tax in the preceding financial year.

<u>Management services & others</u>
For the financial quarter under review, revenue increased mainly due to contributions from the newly commenced Artificial Intelligence (AI) cloud services operations. The reduction in loss before tax was primarily attributable to an unrealised foreign exchange gain, partially offset by higher finance costs.

For the financial year ended 30 June 2026, revenue decreased mainly due to lower interest income and consultancy services revenue from Ranhill Utilities Berhad, partially offset by contributions from the AI cloud services operations. The segment recorded a higher loss before tax due to decrease in revenue and also higher finance costs and lower contributions from associates and joint ventures.

Hotel operations
For the financial quarter and financial year ended 30 June 2026, revenue and profit before tax increased, primarily driven by higher occupancy rates and stronger average room rates across key properties.

Utilities
The Utilities segment reported revenue of RM5,871.4 million and profit before tax of RM761.4 million for the current quarter, compared to RM5,236.6 million and RM926.7 million, respectively, in the corresponding quarter of the preceding year. This represents an improvement in revenue of 12.1% and a decline in profit before tax of 17.8%. The performance of the divisions within the Utilities segment is set out below: -

- For the Power Generation division, revenue increased from RM3,008.5 million to RM3,090.0 million, while profit before tax decreased from RM807.3 million to RM307.5 million. The increase in revenue was mainly due to higher pool prices, partially offset by the strengthening of the Ringgit Malaysia against the Singapore Dollar. The decrease in profit before tax was mainly attributable to lower retail, pool and vesting margins.

- For the Water & Sewerage division, revenue and profit before tax increased to RM2,098.8 million and RM286.5 million, respectively from RM2,021.9 million and RM236.0 million. The increase in revenue was mainly attributable to the price increase approved by Ofwat, the regulator in the United Kingdom, for Wessex Water Services Limited ("Wessex Water"), as well as the tariff increase for Ranhill SAJ Sdn. Bhd., partially offset by the strengthening of the Ringgit Malaysia against the Great Britain Pound. The increase in profit before tax was mainly due to the price increase approved by Ofwat, the regulator in the United Kingdom and the tariff increase for Ranhill SAJ Sdn. Bhd., partially offset by lower grant income relating to non-revenue water.

- For the Telecommunications division, revenue was RM222.3 million and the loss before tax was RM84.1 million in the current quarter, compared to revenue of RM153.9 million and a loss before tax of RM129.3 million in the preceding year corresponding quarter. The higher revenue and lower loss before tax were mainly due to higher project revenue recorded.

- For the Data Center division, revenue and profit before tax increased to RM460.3 million and RM251.4 million, respectively from RM52.3 million and RM12.7 million. The higher revenue was mainly driven by the progressive ramp-up of the data halls and the cumulative catch-up adjustment, supplemented by electricity sales. Higher profit before tax was mainly attributable to the progressive completion and occupancy ramp-up of additional data halls, together with the aforementioned cumulative catch-up adjustment arising from the timing of revenue recognition.

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Utilities - continued

For the financial year ended 30 June 2026, this segment recorded revenue of RM20,549.6 million and profit before tax of RM2,343.6 million, representing an increase of 1.6% and a decrease of 20.8%, respectively, from the preceding year.

The key factors affecting the performance of the divisions during the quarter under review were (as explained above) also broadly applicable for the financial year ended 30 June 2026.

- For the Power Generation division, revenue and profit before tax for the financial year ended 30 June 2026 decreased to RM10,769.4 million and RM1,510.1 million, respectively, from RM12,187.0 million and RM2,795.0 million in the preceding year. The decrease in revenue was mainly attributable to lower retail prices and lower generation units sold, coupled with the strengthening of the Ringgit Malaysia against the Singapore Dollar. Profit before tax decreased mainly due to lower retail, vesting and pool margins.

- For the Water & Sewerage division, revenue and profit before tax for the financial year ended 30 June 2026 increased to RM8,174.3 million and RM872.8 million, respectively, from RM7,045.9 million and RM384.3 million in the preceding year. The increase in revenue was mainly attributable to the price increase approved by Ofwat, the regulator in the United Kingdom, for Wessex Water, and the tariff increase for Ranhill SAJ Sdn. Bhd., partially offset by the strengthening of the Ringgit Malaysia against the Great Britain Pound. Consequently, profit before tax increased.

- For the Telecommunications division, revenue for the financial year ended 30 June 2026 decreased to RM734.5 million from RM874.1 million in the preceding year, while the loss before tax increased to RM391.8 million from RM252.7 million. The lower revenue and higher loss before tax were mainly attributable to lower project revenue recognised during the year.

- For the Data Center division, the increase in revenue and profit before tax was due to the same factors described above in relation to the quarter under review.

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B2. Comparison with Preceding Quarter

	Current Quarter 30.06.2026 RM'000	Preceding Quarter 31.03.2026 RM'000	Variance % +/-
Revenue	8,817,360	7,568,828	16
Profit before tax	1,192,828	861,628	38
Profit after tax	750,571	629,232	19

Revenue increased compared with the preceding corresponding quarter, mainly due to improved contributions from all business segments except Hotel Operations.

The Group's profit before tax increased, driven mainly by stronger earnings from the Utilities and Cement and Building Materials segments, partially offset by weaker performances from the Construction, Property Investment & Development, and Hotel Operations segments.

B3. Audit Report of the preceding financial year ended 30 June 2025

The Auditors' Report on the financial statements of the financial year ended 30 June 2025 did not contain any qualification.

B4. Prospects

The prospects of the respective business segments of the Group for the financial year ending 30 June 2027 are set out below:

Construction
The Group continues to take proactive measures to keep its construction projects on schedule and to replenish its order book despite the challenges posed by a competitive landscape. Management remains focused on leveraging opportunities to secure new contracts and sustain long-term growth.

Cement and building materials industry
<u>Cement</u>
Cement demand over the medium and long-term is expected to remain satisfactory, supported by industrial and commercial construction activity and key infrastructure initiatives including the Johor-Singapore Special Economic Zone (JS-SEZ) and continued demand arising from Malaysia's young and urbanizing population. In the near term, geopolitical uncertainties particularly a prolonged conflict in the Middle East could drive up energy, construction material and freight costs, potentially slowing down the construction activities, and in turn dampening cement demand. Volatility in fuel and freight costs also remains a key risk to cement production costs.

Despite the global economic and geopolitical uncertainties and persistent inflationary pressures, the Group remains cautiously optimistic. Leveraging its strategically located plants and integrated logistics network, the Group will continue to enhance operational efficiencies to meet demand from both domestic and export markets while mitigate rising cost pressures.

B4. Prospects - continued

Cement and building materials industry - continued

Concrete

The operating environment is expected to remain satisfactory in both the domestic and export markets. Global economic growth is anticipated to remain moderate, influenced by ongoing geopolitical tensions, trade policy uncertainties and volatility in energy and commodity prices. More recently, developments in the Middle East, including the escalation of the United States–Iran conflict, have contributed to heightened uncertainty in global markets and increased pressure on energy costs.

For the Group, energy and logistics costs remain key cost drivers in its manufacturing and distribution operations. Sustained increases in fuel, electricity and freight costs may continue to exert pressure on operating margins. Nevertheless, domestic construction activities are expected to be supported by ongoing infrastructure projects and private sector investments, while demand from export markets may remain subject to prevailing global economic conditions and currency fluctuations.

Despite the challenging operating landscape, the Group remains focused on enhancing operational efficiency, optimising costs and strengthening its distribution network to improve competitiveness and resilience. The Group will also continue to exercise prudent capital and cash flow management to mitigate the impact of external headwinds.

Property investment & development

The Group anticipates a gradual recovery in market sentiment, supported by positive initiatives introduced in the Budget for the year 2026, including the expansion of the RM20 billion Housing Credit Guarantee Scheme for first-time homebuyers.

Building on these developments, the Group will continue to time its project launches strategically in line with evolving buyer preferences and market demand. While the policy environment appears more supportive, the Group remains prudent and cautiously optimistic about the outlook for the coming financial year.

Hotel operations, management services & others

The hospitality sector is expected to remain stable in the regions in which the Group operates, supported by sustained growth in domestic and international travel demands.

The Group's business portfolio under management continues to deliver resilient operational results, driven by strategic positioning of its assets, strong brand partnerships and ongoing asset enhancement initiatives. The Group aims to deliver sustainable growth and long-term value to its stakeholders.

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B4. Prospects - continued

Utilities

- Power Generation

  YTL PowerSeraya Pte. Limited ("YTL PowerSeraya"), has commenced construction of a 600MW hydrogen-ready Combined Cycle Gas Turbine (CCGT) at its Pulau Seraya Power Station (PSPS) site in October 2024 with completion expected in December 2027. YTL PowerSeraya's CCGT power plant will be at least 30% volume hydrogen-ready, with the ability to be retrofitted to become operationally 100% hydrogen-ready in the future. This will aid in emission reduction as the combustion of hydrogen gas generates no greenhouse gases, thereby underscoring the organisation's commitment to environmentally sustainable practices. Besides, this CCGT is based on highly efficient H-class technology, which offers significantly better efficiency and lower lifecycle generation costs compared with conventional CCGT technologies. This is particularly advantageous amid the current global shortage of gas turbines, which has driven up CCGT development costs substantially.

  As power generation is an essential service, electricity demand is expected to remain stable. This segment will continue to focus on customer service, operational efficiency and exploring diversification beyond the core business into integrated multi-utilities supply.

- Water & Sewerage

  The Competition and Markets Authority (CMA) published their final decision in March 2026, this delivered an improved and more supportive outcome that strengthened the overall financeability of the business plan and was the most successful outcome among companies that appealed. With the CMA process now concluded, Wessex Water is focused on implementing the final determination and delivering its 2025–30 investment programme, while maintaining strong credit quality, supporting efficient access to finance, and delivering value for customers alongside significant environmental and resilience improvements. Wessex Water's regulated asset base is projected to grow from RM27.5 (GBP5.1) billion to RM39.3 (GBP7.3) billion by 2030. Outside of the appointed business, Wessex Water continues to explore low risk opportunities for organic growth within the wider UK group.

- Telecommunications

  The Group's YES #FirstTo5G and Infinite data plans which currently provide unlimited 5G plus 4G data and its Infinite+ device plans, enable users to experience the fifth generation of wireless mobile technology, delivering higher data speed, ultra-low latency, more reliable coverage, massive network capacity and a more uniform user experience. YTL Communications Sdn. Bhd. improved its competitiveness by rolling out Malaysia's first 5G advanced network (faster speeds and lower latency) nationwide using Digital Nasional Berhad's 5G network.

  By continuing to offer affordable data plans and offering innovative 5G services, this segment is looking to increase its subscriber base bolstered by partnerships and collaborations. It's latest partnership with YTL AI Labs Sdn. Bhd. ("YTL AI Labs") offers ILMUChat pro plans free to all YES Subscribers.

B4. Prospects - continued

Utilities – continued

- Data Centers
  The Group is currently developing a substantial portion of the Kulai Young Estate into a large-scale solar power facility with a generation capacity of up to 500MW to co-power the adjacent 600MW green data center park. The first phase, involving a 215MWac solar power facility has been implemented.

  The Group also plans to increase the green data center park's capacity to 1,200MW, of which 298MW is already contracted. The Group has currently invested RM10.6 billion in its data center business and is looking to expand geographically beyond the green data center park in Kulai.

- Investment holding activities
  Ryt Bank, operated by YTL Digital Bank Berhad, commenced commercial operations on 25 August 2025 following the issuance of its digital banking licence by the Ministry of Finance (MOF) effective 20 December 2024. Ryt Bank, backed by YTL Digital Capital Sdn. Bhd. and Sea Limited, received strong public interest upon its launch. By harnessing the power of Artificial Intelligence (AI) to provide an unparalleled customer experience, the bank intends to deliver financial services that are meaningful and inclusive while helping customers achieve their financial goals.

  The Group is further investing in the national AI ecosystem through 70% owned subsidiary, YTL AI Labs, the owner and developer of ILMU, Malaysia's own large language AI model. ILMU performs on par with the world's best while staying grounded in local needs, values, and context. The ILMU family of models which include ILMUChat, ILMU Claw and ILMU Coding are designed to be culturally aware, contextually intelligent, and fluent in Bahasa Melayu, delivering cutting-edge solutions that empower Malaysian businesses with intelligence that truly understands the market and the people they serve. Being a pioneer in Sovereign AI in the region, YTL AI Labs is well positioned to benefit for the growing demand for AI applications powered by AI models trained on to understand the local context and language.

The Group expects the performance of its business segments to remain resilient due to the essential nature of its operations and will continue to closely monitor the related risks and impact on all business segments.

B5. Profit Forecast

The Group did not issue any profit forecast or profit guarantee for the current financial quarter.

B6. Profit for the Period/Year

	Current Quarter 30.06.2026 RM'000	Year To-date 30.06.2026 RM'000
Profit for the period/year is stated after charging/(crediting):		
Allowance for impairment of inventories	6,377	4,274
Allowance for impairment of property, plant and equipment	32,194	32,194
Allowance for impairment of receivables - net of reversal	167,360	342,566
Amortisation of contract costs	466	2,557
Amortisation of deferred income	(1,740)	(6,438)
Amortisation of grants and contributions	(3,546)	(14,691)
Amortisation of intangible assets	28,674	119,570
Amortisation of service concession assets	180,813	514,449
Bad debts written off	4,165	4,851
Depreciation of property, plant and equipment	460,515	1,854,447
Depreciation of right-of-use assets	59,832	275,176
Dividend income	(6,534)	(13,909)
Fair value changes of derivatives	(98)	(51)
Fair value changes of financial assets	(48,901)	(38,974)
Fair value changes of investment properties	(47,831)	(8,374)
(Gain)/loss on foreign exchange	(59,441)	64,423
Interest expense	578,527	2,305,816
Interest income	(38,557)	(163,042)
Net gain on disposal of investments	(2,449)	(6,687)
Net loss/(gain) on disposal of investment properties	22	(230)
Net loss/(gain) on disposal of property, plant and equipment	8,048	(7,671)
Property, plant and equipment written off	18,474	21,130
Recoverable expenses from Johor State Government	(51,391)	(51,391)

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B7. Income tax expense

	Current Quarter 30.06.2026 RM'000	Year To-date 30.06.2026 RM'000
In respect of current quarter/year		
- Income tax	298,150	967,315
- Deferred tax	144,107	295,349
	442,257	1,262,664

The effective tax rate of the Group is higher compared to the Malaysian statutory income tax rate was mainly due to the non-deductibility of certain expenses for tax purposes and partially offset by income subjected to lower tax rates in certain jurisdictions which the Group operates.

B8. Corporate Developments

Corporate Proposals Announced and Pending Completion

There were no corporate proposals announced by the Company that are not completed as at the date of this report.

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B9. Group Borrowings and Debt Securities

The Group's borrowings and debt securities as at 30 June 2026 are as follows: -

	Secured RM'000	**Unsecured RM'000**	**Total RM'000**
Current			
Bankers' acceptances and trade facilities	-	50,936	50,936
Bank overdrafts	-	61,321	61,321
Hire purchase creditors	4,899	-	4,899
Revolving credit	127,500	3,117,333	3,244,833
Term loans	55,715	1,077,449	1,133,164
Bonds	120,564	3,199,343	3,319,907
	308,678	7,506,382	7,815,060
Non-current			
Hire purchase creditors	9,670	-	9,670
Revolving credit	-	1,721,403	1,721,403
Term loans	6,919,376	5,092,503	12,011,879
Bonds	601,366	32,323,868	32,925,234
	7,530,412	39,137,774	46,668,186
Total borrowings	**7,839,090**	**46,644,156**	**54,483,246**

Foreign currency borrowings included in the above are as follows :-

	Foreign Currency '000	RM Equivalents '000
US Dollar	317,955	1,294,077
Singapore Dollar	1,247,087	3,921,590
Pound Sterling	3,909,297	21,055,474
Japanese Yen	25,364,204	636,540
Thai Baht	2,584,724	316,194
Australia Dollar	481,708	1,346,711
New Zealand Dollar	143,064	328,833
Euro	371	1,721
		28,901,140

All borrowings of subsidiaries are non-recourse to the Company save for the borrowings of RM345.7 million, US Dollar 220.0 million, Singapore Dollar 44.7 million, Pound Sterling 79.4 million, Japanese Yen 8.7 billion and New Zealand Dollar 144.0 million (Ringgit equivalent totalling RM2,358.4 million) which are guaranteed by the Company.

B10. Derivative Financial Instruments and Fair Value Changes of Financial Liabilities

(a) Derivative Financial Instruments

As at 30 June 2026, the Group's outstanding derivatives are as follows: -

Type of Derivatives	**Contractual notional amount RM'000**	**Fair Value RM'000**
Fuel Swaps		
- Less than 1 year	1,633,579	75,452
- 1 year to 3 years	461,982	5,166
- More than 3 years	68,245	1,890
Currency forwards		
- Less than 1 year	1,610,871	16,289
- 1 year to 3 years	569,585	2,860
- More than 3 years	71,476	1,298

The Group entered into fuel swaps to hedge highly probable forecast fuel purchases that are expected to occur at various dates in the future. The fuel swaps have maturity dates that match the expected occurrence of these transactions.

The Group entered into currency forwards to hedge highly probable forecast transactions denominated in foreign currency expected to occur at various dates in the future. The currency forwards have maturity dates that match the expected occurrence of these transactions.

All derivative financial instruments are executed with creditworthy counterparties with a view to limit the credit risk exposure of the Group.

(b) Fair Value Changes of Financial Liabilities

The gains arising from fair value changes in financial liabilities for the current financial quarter and financial year ended 30 June 2026 are as follows: -

Type of financial liabilities	**Basis of fair value measurement**	**Reason for the gain**	**Fair value gain**	
			Current Quarter 30.06.2026 RM'000	**Year-To-date 30.06.2026 RM'000**
Currency forwards	Foreign exchange differential between the contracted rate and the market forward rate	Foreign exchange rates differential between the contracted rate and the market forward rate which have moved in favour of the Group	85	49
		Total	85	49

B11. Material Litigation

As at the date of this report, there was no material litigation since the date of the last annual statement of financial position.

B12. Dividend

The Board of Directors ("Board") is pleased to declare an interim dividend of 6 sen per ordinary share for the financial year ended 30 June 2026.

The book closure and payment dates in respect of the aforesaid dividend are 2 October 2026 and 23 October 2026, respectively.

The Board does not recommend a final dividend for the financial year ended 30 June 2026 (2025: nil).

B13. Earnings Per Share

(i) Basic earnings per share

The basic earnings per share of the Group is computed by dividing the net profit attributable to owners of the parent for the current financial quarter and financial year by the weighted average number of ordinary shares in issue during the current financial quarter and financial year as set out below: -

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	12 Months Ended	
	30.06.2026	30.06.2025 (Restated)	30.06.2026	30.06.2025 (Restated)
Profit attributable to owners of the parent (RM'000)	327,563	618,909	1,438,068	1,965,258
Weighted average number of ordinary shares ('000)	11,320,861	11,115,418	11,576,327	11,065,088
Basic earnings per share (sen)	2.89	5.57	12.42	17.76

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B13. Earnings Per Share - continued

(ii) Diluted earnings per share

The diluted earnings per share of the Group is computed by dividing the net profit attributable to owners of the parent for the current financial quarter and financial year by the adjusted weighted average number of ordinary shares in issue during the current financial quarter and financial year as set out below: -

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	12 Months Ended	
	30.06.2026	30.06.2025 (Restated)	30.06.2026	30.06.2025 (Restated)
Profit attributable to owners of the parent (RM'000)	327,563	618,909	1,438,068	1,965,258
Adjusted weighted average number of ordinary shares - diluted ('000)				
Weighted average number of ordinary shares - basic	11,320,861	11,115,418	11,576,327	11,065,088
Effect of unexercised warrants 2025/2028	478,035	491,607	580,928	791,368
Effect of unexercised employees share option scheme	90,098	117,462	92,185	125,221
	11,888,994	11,724,487	12,249,440	11,981,677
Diluted earnings per share (sen)	2.76	5.28	11.74	16.40

Total cash expected to be received in the event of an exercise of all outstanding warrants and ESOS is RM2,798.1 million. Accordingly, the Net Asset ("NA") on a proforma basis will increase by RM2,798.1 million resulting in a decrease in NA per share of RM0.21. In arriving at the diluted earnings per share, NA and NA per share, no income has been accrued for the cash proceeds.

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B14. Comparative figures

During the previous financial year, on 23 July 2024, YTL Cement Berhad (“YTL Cement"), a subsidiary of the Company, entered into a sale and purchase agreement with 98 Holdings Pte. Ltd. for the acquisition of 303,484,453 ordinary shares in NSL Ltd. ("NSL"), representing approximately 81.24% equity interest in NSL, for a total consideration of S$227.613 million (equivalent to RM730.047 million) ("Acquisition"). YTL Cement had nominated YTL Cement Singapore Pte. Ltd. to receive the Sale Shares on completion of the Acquisition. The Acquisition was completed on 1 October 2024 and consequently, NSL became a subsidiary of YTL Cement Singapore Pte. Ltd. and an indirect subsidiary of the Company.

On 25 April 2025, The Group’s equity interest in NSL stood at 89.81% to comply with the public float requirement under the Singapore Exchange.

The fair values of identifiable assets acquired and liabilities assumed have been determined on a provisional basis as at 30 June 2025 and were finalised during the financial year. Thus, the comparative figures have been adjusted as below:

30 June 2025	**As previously reported RM’000**	**PPA adjustment RM’000**	**As restated RM’000**
Effect on income statement:			
Cost of sales	(21,797,252)	(44,700)	(21,841,952)
Gross profit	8,999,643	(44,700)	8,954,943
Other operating income	980,296	39,441	1,019,737
Profit before tax	4,739,960	(5,259)	4,734,701
Income tax expense	(1,161,319)	11,501	(1,149,818)
Profit for the year	3,578,641	6,242	3,584,883
Attributable to:			
Owners of the parent	1,953,041	12,217	1,965,258
Non-controlling interests	1,625,600	(5,975)	1,619,625
	3,578,641	6,242	3,584,883
Effect on statement of comprehensive income:-			
Items that may be reclassified subsequently to income statement:-			
- foreign currency translation	(1,292,460)	1,247	(1,291,213)
Attributable to :-			
Owners of the parent	911,946	13,439	925,385
Non-controlling interests	976,572	(5,950)	970,622
	1,888,518	7,489	1,896,007

B14. Comparative figures – continued

	As previously reported RM'000	PPA adjustment RM'000	As restated RM'000
30 June 2025			
Effect on statement of financial position:			
Non-current assets			
Property, plant and equipment	42,642,069	(631)	42,641,438
Right-of-use assets	2,238,282	1,295	2,239,577
Intangible assets	10,256,125	15,972	10,272,097
Equity			
Other reserves	1,056,784	1,222	1,058,006
Retained earnings	12,280,962	34,797	12,315,759
Non-controlling interests	9,561,597	(16,176)	9,545,421
Non-current liabilities			
Deferred tax liabilities	3,963,380	(3,207)	3,960,173

30 June 2025			
Effect on statement of cash flows:			
Cash flows from operating activities:			
Amortisation of intangible assets	113,771	13,144	126,915
Depreciation of property, plant and equipment	1,694,676	528	1,695,204
Depreciation of right-of-use assets	239,757	14	239,771
Gain on bargain purchase	(64,421)	(39,441)	(103,862)
Changes in working capital	(155,920)	31,014	(124,906)

By Order of the Board
HO SAY KENG
Secretary

Kuala Lumpur
Dated: 20 August 2026