



DATA BOOK

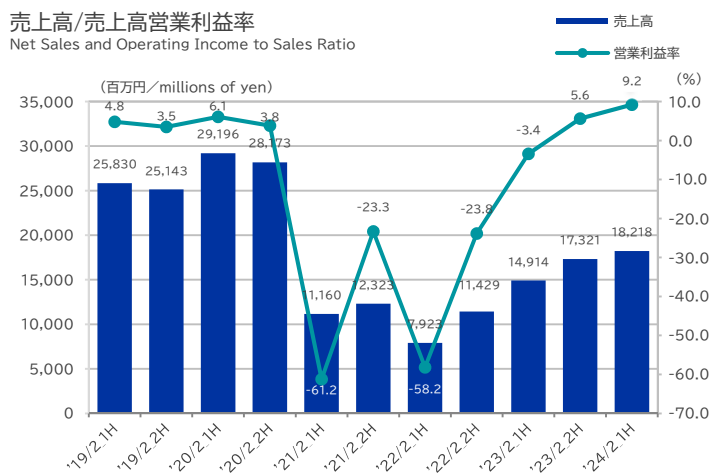
(2023年3月1日～2023年8月31日)

1st March 2023 - 31st August 2023

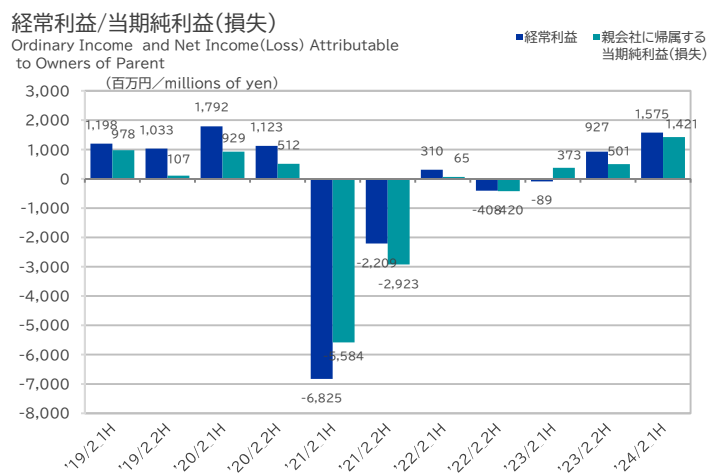
株式会社DDグループ
DD GROUP Co., Ltd.

連結財務・業績の推移 Consolidated Financial Performance

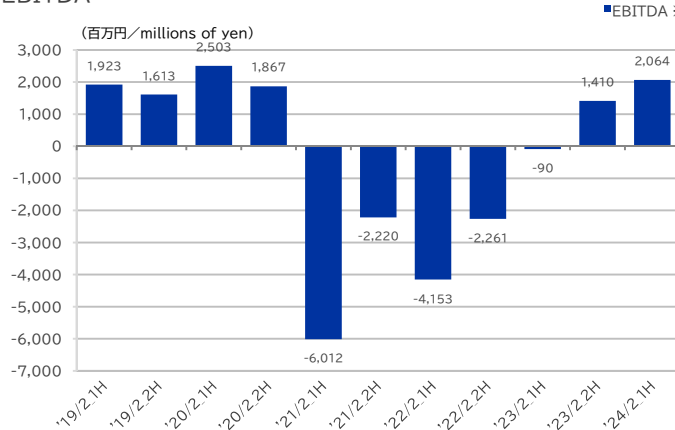
売上高/売上高営業利益率
Net Sales and Operating Income to Sales Ratio



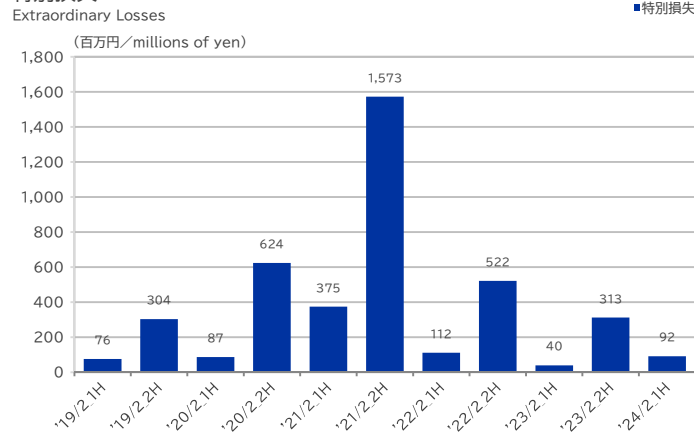
経常利益/当期純利益(損失)
Ordinary Income and Net Income(Loss) Attributable to Owners of Parent



EBITDA



特別損失



(単位:百万円/millions of yen)

		'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
売上高		25,830	25,143	29,196	28,173	11,160	12,323	7,923	11,429	14,914	17,321	18,218
Net Sales	前期比 YoY (%)	123.9	103.8	113.0	112.1	38.2	43.7	71.0	92.8	188.2	151.5	122.2
営業利益		1,240	875	1,769	1,076	-6,831	-2,872	-4,608	-2,724	-505	973	1,671
Operating Income	売上比 Ratio to Sales (%)	4.8	3.5	6.1	3.8	-61.2	-23.3	-58.2	-23.8	-3.4	5.6	9.2
	前期比 YoY (%)	77.2	146.4	142.6	123.0	-	-	-	-	-	-	-
経常利益		1,198	1,033	1,792	1,123	-6,825	-2,209	310	-408	-89	927	1,575
Ordinary Income	売上比 Ratio to Sales (%)	4.6	4.1	6.1	4.0	-61.2	-17.9	3.9	-3.6	-0.6	5.4	8.6
	前期比 YoY (%)	74.3	169.4	149.6	108.7	-	-	-	-	-	-	-
親会社に帰属する当期純利益(損失)		978	107	929	512	-5,584	-2,923	65	-420	373	501	1,421
Net Income(Loss) Attributable to Owners of Parent	売上比 Ratio to Sales (%)	3.8	0.4	3.2	1.8	-50.0	-23.7	0.8	-3.7	2.5	2.9	7.8
	前期比 YoY (%)	89.8	-	95.0	478.7	-	-	-	-	-	-	-

(単位:百万円/millions of yen)

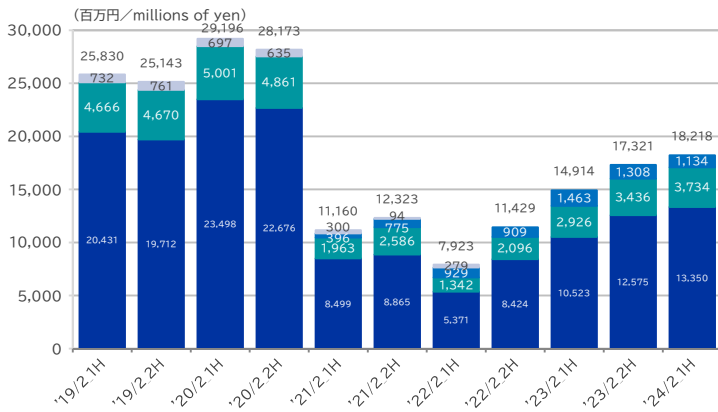
		'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
EBITDA ※		1,923	1,613	2,503	1,867	-6,012	-2,220	-4,153	-2,261	-90	1,410	2,064
	前期比 YoY (%)	88.3	118.1	130.2	115.7	-	-	-	-	-	-	-
特別損失		76	304	87	624	375	1,573	112	522	40	313	92
Extraordinary Losses	前期比 YoY (%)	99.1	43.5	113.8	205.0	430.1	251.8	30.1	33.2	35.7	60.0	229.7

※ EBITDA = 営業利益 + 減価償却費 + のれん償却費 + 権利金償却費 + 長期前払費用償却

Operating Income + Depreciation + Amortization of Goodwill + Amortization of Guarantee Deposits + Amortization of Long-term Prepaid Expenses

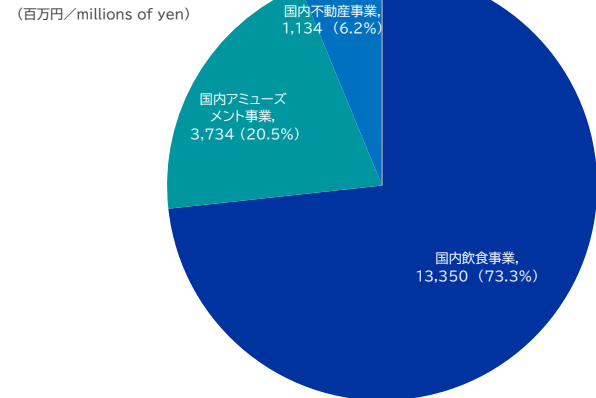
セグメント情報 Segment Information

セグメント別売上高 Net Sales by Segment



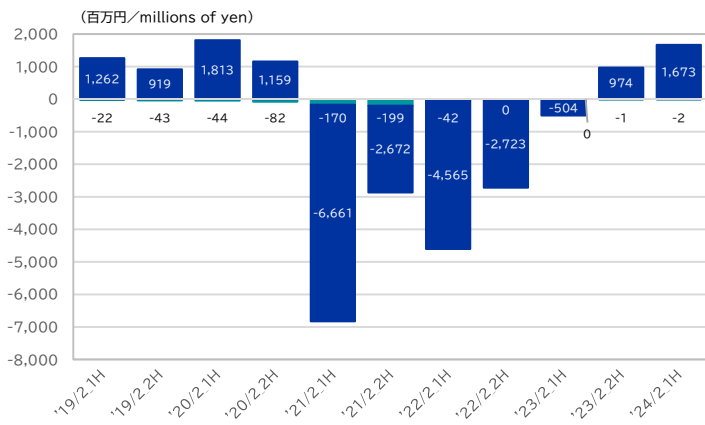
売上高構成比

Net Sales Share by Segment '24/2.1H



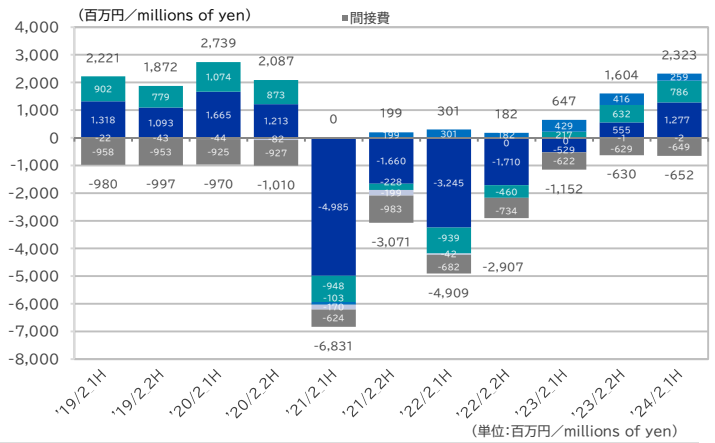
国内外別営業利益

Operating Income (Loss) :Japan - Overseas



セグメント別営業利益

Operating Income (Loss) by Segment



	'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
売上高 Net Sales	25,830	25,143	29,196	28,173	11,160	12,323	7,923	11,429	14,914	17,321	18,218
国内 Japan	25,097	24,382	28,499	27,537	10,859	12,228	7,643	11,429	14,914	17,321	18,218
飲食事業 F & B Business	20,431	19,712	23,498	22,676	8,499	8,865	5,371	8,424	10,523	12,575	13,350
アミューズメント事業 Amusement Business	4,666	4,670	5,001	4,861	1,963	2,586	1,342	2,096	2,926	3,436	3,734
不動産事業 Real Estate Business	-	-	-	-	396	775	929	909	1,463	1,308	1,134
海外 Overseas	732	761	697	635	300	94	279	-	-	-	-
アメリカ USA	732	761	697	635	300	94	279	-	-	-	-
アジア Asia	-	-	-	-	-	-	-	-	-	-	-

(単位:百万円/millions of yen)

	'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
営業利益 Operating Income (Loss)	1,240	875	1,769	1,076	-6,831	-2,872	-4,608	-2,724	-505	973	1,671
国内 Japan	1,262	919	1,813	1,159	-6,661	-2,672	-4,565	-2,723	-504	974	1,673
飲食事業 F & B Business	1,318	1,093	1,665	1,213	-4,985	-1,660	-3,245	-1,710	-529	555	1,277
アミューズメント事業 Amusement Business	902	779	1,074	873	-948	-228	-939	-460	217	632	786
不動産事業 Real Estate Business	-	-	-	-	-103	199	301	182	429	416	259
間接費 Indirect Expenses	-958	-953	-925	-927	-624	-983	-682	-734	-622	-629	-649
海外 Overseas	-22	-43	-44	-82	-170	-199	-42	0	0	-1	-2
アメリカ USA	-19	-41	-42	-75	-168	-201	-41	-	-	-	-
アジア Asia	-2	-2	-1	-7	-1	0	0	0	0	-1	-2

※1 2019年2月期以降の各セグメント実績は、間接費(本社費)の一部を配賦した数値となります。

Note:The records after fiscal year ended Feb.2019 are the figures including an allocation of overhead cost such as head office expenses.

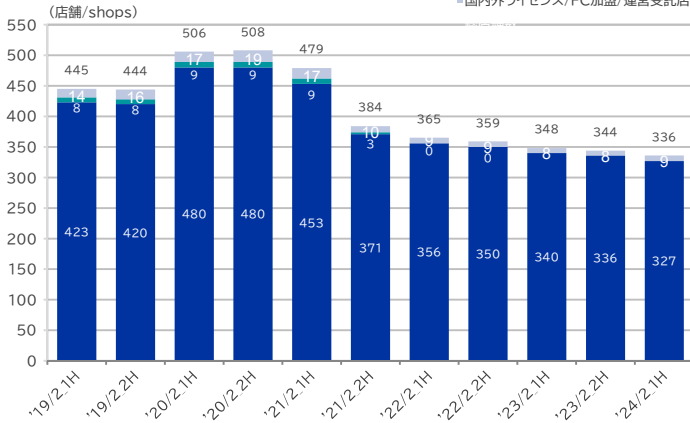
※2 海外・アメリカにつきましては、2021年8月16日に連結子会社であるDiamond Dining International Corporationの全株式を譲渡し、海外事業から撤退いたしました。

Note:We have withdrew from the overseas business by transferring all the shares of Diamond Dining International Corporation on 16th of Aug.,2021.

店舗数・従業員数 Number of Shops and Employees

総店舗数

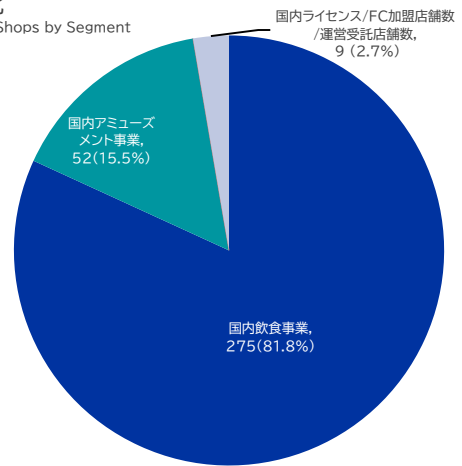
Total Number of Shops (Japan-Overseas)



総店舗数構成比

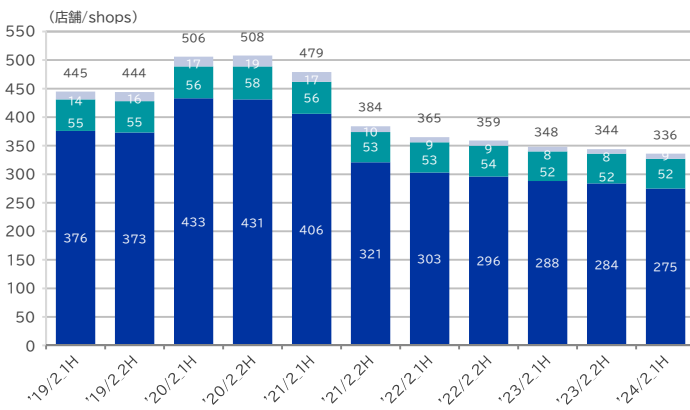
Numbers and % of Shops by Segment

(店舗/shops)



セグメント別店舗数

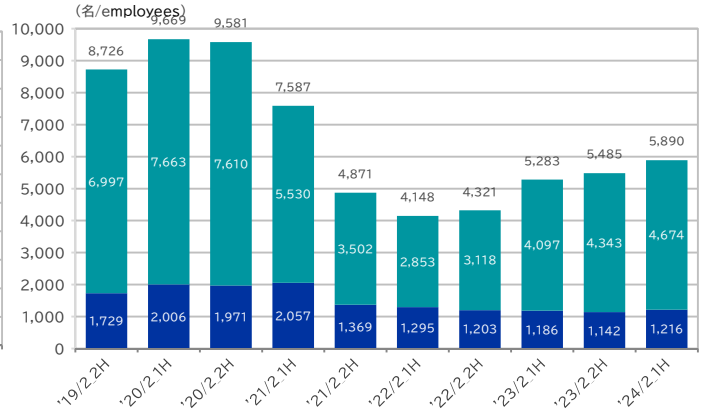
Number of Shops by Segment



従業員数

Number of Employees

■正社員数 ■パートナ―数



(単位:店舗/shops)

	'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
総店舗数 Total Number of Shops	445	444	506	508	479	384	365	359	348	344	336
直営店舗数 Directly Operating Shops	431	428	489	489	462	374	356	350	340	336	327
国内直営店舗数 Directly Operating Shops-Japan	423	420	480	480	453	371	356	350	340	336	327
飲食事業 F & B Business	368	365	424	422	397	318	303	296	288	284	275
アミューズメント事業 Amusement Business	55	55	56	58	56	53	53	54	52	52	52
海外直営店舗数 Directly Operating Shops-Over:	8	8	9	9	9	3	0	0	0	0	0
アメリカ USA	8	8	9	9	9	3	0	0	0	0	0
アジア Asia	0	0	0	0	0	0	0	0	0	0	0
国内外ライセンス/FC加盟/運営受託店舗数 Licensed / Franchise and Accept the consignee shops	14	16	17	19	17	10	9	9	8	8	9

(単位:人/employees)

	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
従業員数 Number of Employees	8,726	9,669	9,581	7,587	4,871	4,148	4,321	5,283	5,485	5,890
正社員数 Full-time Employees	1,729	2,006	1,971	2,057	1,369	1,295	1,203	1,186	1,142	1,216
パートナ―数 Part-time Employees	6,997	7,663	7,610	5,530	3,502	2,853	3,118	4,097	4,343	4,674

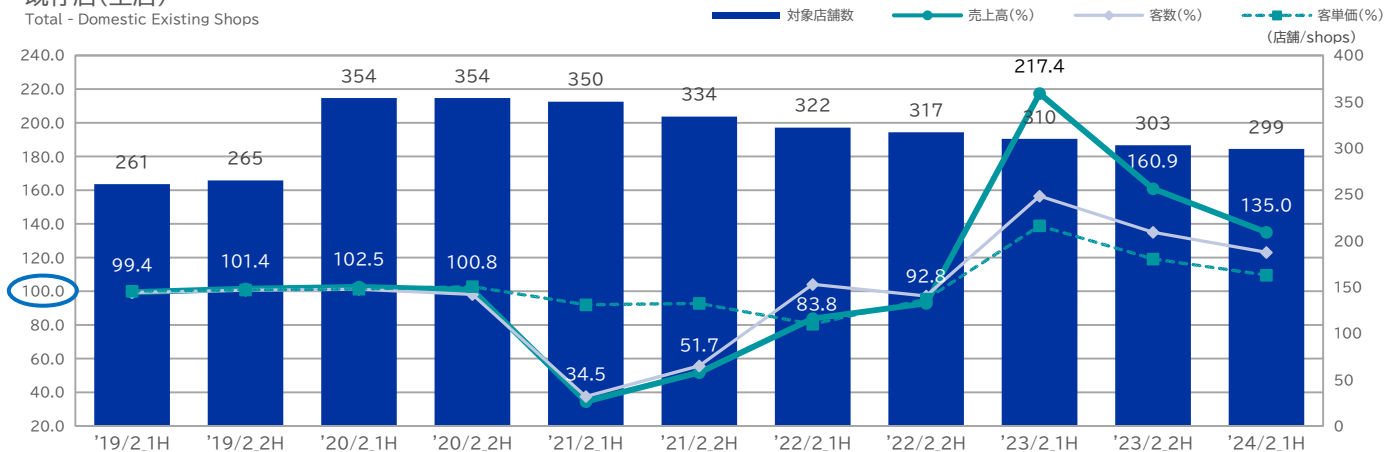
※ 株式会社株式会社ゼットン(証券コード:3057)は、2021年2月期第3四半期より連結子会社から持分法適用関連会社となったため、2021年2月期下期より上記数値には含まれておりません。
Note: Zetton Inc.(SEC:3057) is excluded from the above figures as it is accounted for by the equity method in the 3rd Quarter of FY2021.

国内既存店売上高前年比推移

Net Sales YoY of Domestic Existing Shops

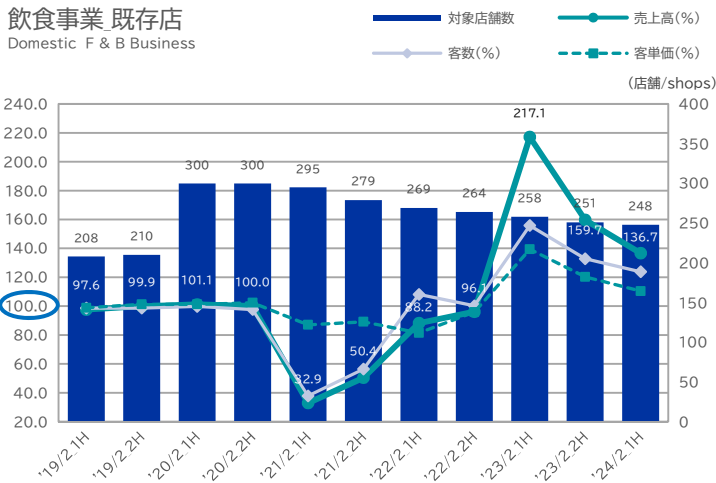
既存店(全店)

Total - Domestic Existing Shops



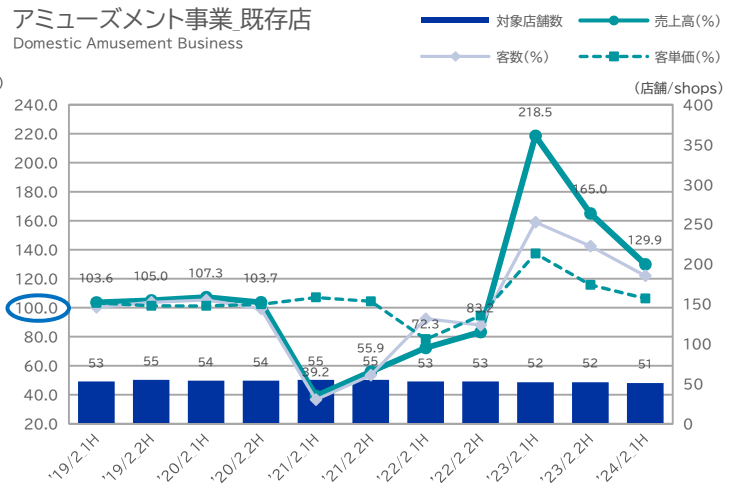
飲食事業 既存店

Domestic F & B Business



アミューズメント事業 既存店

Domestic Amusement Business



既存店(全店)	Total - Domestic Existing Shops	'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
売上高(%)	Net Sales	99.4	101.4	102.5	100.8	34.5	51.7	83.8	92.8	217.4	160.9	135.0
客数(%)	Number of Customers	99.3	100.6	101.2	98.1	37.5	55.7	104.1	97.2	156.5	135.0	123.1
客単価(%)	Average Spend Per Customer	100.1	100.8	101.3	102.8	92.0	92.8	80.5	95.4	138.9	119.2	109.6
対象店舗数	Number of Shops	261	265	354	354	350	334	322	317	310	303	299

飲食事業	Domestic F & B Business	'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
売上高(%)	Net Sales	97.6	99.9	101.1	100.0	32.9	50.4	88.2	96.1	217.1	159.7	136.7
客数(%)	Number of Customers	98.6	98.6	99.8	97.6	37.8	56.4	108.1	100.2	155.8	132.8	123.8
客単価(%)	Average Spend Per Customer	98.9	101.3	101.3	102.4	87.1	89.2	81.5	95.9	139.4	120.3	110.4
対象店舗数	Number of Shops	208	210	300	300	295	279	269	264	258	251	248

アミューズメント事業	Domestic Amusement Business	'19/2.1H	'19/2.2H	'20/2.1H	'20/2.2H	'21/2.1H	'21/2.2H	'22/2.1H	'22/2.2H	'23/2.1H	'23/2.2H	'24/2.1H
売上高(%)	Net Sales	103.6	105.0	107.3	103.7	39.2	55.9	72.3	83.2	218.5	165.0	129.9
客数(%)	Number of Customers	100.3	103.7	105.3	99.3	36.6	53.5	92.4	88.0	159.0	142.5	122.0
客単価(%)	Average Spend Per Customer	103.3	101.3	101.3	102.4	107.1	104.4	78.3	94.6	137.4	115.8	106.4
対象店舗数	Number of Shops	53	55	54	54	55	55	53	53	52	52	51

※ 2019年3月1日付で連結子会社化した株式会社エスエルディー(証券コード:3223)は、上記数値には含まれておりません。

Note: The above figures do not include the amount of SLD Entertainment Inc.(SEC code:3223) converted into a consolidated subsidiary on 1st of March 2019.